

# Investing in Australia's Gold Legacy

CORPORATE PRESENTATION

Q1 2026



**CROSSROADS**  
GOLD

TSXV:CRG

# Forward Looking Statements & Disclaimer

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Forward-looking statements contained in this Presentation are made as of this date, and the Company does not undertake any duty to update such information except as required under applicable law.

## Technical Information

The scientific and technical information contained in this Presentation was reviewed and approved by Mr. Andrew Hamilton, P.Geo., a "Qualified Person" for the Company under the meaning of National Instrument 43-101. Mr. Hamilton is independent of the Company.

# About Us

Crossroads Gold is a gold exploration company backed by the Fiore Group focused on high-potential projects in Victoria, Australia—one of the world's premier gold jurisdictions. The Company's portfolio includes the historic Steiglitz Gold Project in the renowned Bendigo Gold Belt and the large-scale Pheasant Creek Project adjacent to Southern Cross Gold's Sunday Creek discovery. Crossroads is based in Canada and Victoria, Australia.



**AUSTRALIA**

Brisbane

Adelaide

**VICTORIA**

Sydney

Perth

Melbourne

**Crossroads**

Pheasant Creek Project &  
Steiglitz Project

# Investment Highlights

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## 01 Experienced In-Country Team

Led by Australia-based exploration geologist and CEO Rex Motton, former COO of Fosterville South, with 40+ years of global experience

## 02 Proven Mining Jurisdiction

Industry-leading mining jurisdiction, near numerous major operating gold mines and projects (Sunday Creek, Fosterville, Reedy Creek)

## 03 Australian Gold Exploration

Two under-explored gold projects in Victoria in a historic mining belt with high geological prospectivity

## 04 Backed by the Fiore Group

Industry-leading private firm backed by Frank Giustra & Gord Keep focused on natural resources. \$1.0bn+ raised for mining companies in 2023-2026YTD <sup>(1)</sup>

## 05 Fully Funded Phase 1 Program

Recent \$5.2M go-public financing with near-term work program planned for H1 2026 and targeting near-term Phase 1 drill program

## 06 Adjacent to Sunday Creek

Pheasant Creek Project: 232km<sup>2</sup> land package adjacent to the Sunday Creek discovery held by Southern Cross (TSX: SXGC, \$2.7bn market cap<sup>(2)</sup>)

## 07 Steiglitz: High Grade Potential

Historical high-grade producer (250k oz @ 38 g/t Au) from late 1800's (top 10 producer from Bendigo Zone)

## 08 Extensive Infrastructure

Year-round project access and close to infrastructure, with both projects only ~2 hours drive from Melbourne

# Leadership Team: Management & Advisors

## Australia Advantage: In-country Australian exploration geologist CEO Rex Motton

**Rex Motton, MAusMM(CP), FSEG**  
CEO, Director

Exploration geologist based in Victoria, Australia with 40+ years of exploration experience. Former COO of Fosterville South (Great Pacific Gold). Experience as a geologist in Australia, South America, Jamaica, and the Philippines

**Brenda Nowak**  
CFO, Corporate Secretary

VP, Corporate Finance with the Fiore Group, also Corporate Secretary of North Arrow Minerals; formerly with Cornish Metals, Filo Mining, NGEx Minerals, Kaminak Gold and Northair Group of Companies

**Carson Sedun, MBA**  
VP, Corporate Development

Former Director, Corporate Development with Northstar Clean Tech, former VP of Stronghold Silver, Advisor to Core Gold, Associate, Investment Banking at Canaccord Genuity and Dundee Capital Markets. MBA from Schulich School of Business, B.Comm from McGill University

**Ryan Weymark, P.Eng.**  
Advisor

Partner with the Fiore Group, President and Co-Founder of Fuse Advisors, Director and Co-Founder of Selkirk Copper, Technical Advisor of Dolly Varden Silver, Co-Founder of West Red Lake Gold, Strategic Advisor and Co-Founder of Nations Royalty, Executive VP of Ascot Resources

**Rob McLeod**  
Advisor

Partner and Lead Technical Advisor with the Fiore Group, CEO & Director of Cambria Gold Mines, Director of Dolly Varden Silver and NexGold, Director & Co-Founder of Nations Royalty and Selkirk Copper, Advisor to West Red Lake Gold, former CEO and VP. Ex. of IDM Mining and Underworld Resources

**Gordon Keep, MBA**  
Advisor

Partner with the Fiore Group and CEO of Fiore Management & Advisory. Former Managing Director of Endeavour Financial, SVP of Lion's Gate Entertainment and VP, Corporate Finance at Yorkton Securities. Retired Professional Geologist

# Leadership Team: Board of Directors

## *Experienced technical and geology-focused Board of Directors*



### **Derrick Pattenden, CFA** Director

President, CEO & Director of Nations Royalty with over 15 years of M&A experience as former Director, Investment Banking at Canaccord Genuity (>C\$20 billion of M&A transaction value). Bachelor of Applied Science in Mining Engineering from UBC and holds the CFA designation



### **Paul McNeill, P.Geo., ICD** Director

VP Exploration of NexGold, former VP Exploration of Signal Gold and Aurora Energy. Strong technical expertise in orogenic gold deposits, grassroots exploration discovery & development (including analogous deposits to Pheasant Creek & Steiglitz)



### **Rex Motton, MAusMM(CP), FSEG** CEO, Director

Exploration geologist based in Victoria, Australia with 40+ years of exploration experience. Former COO of Fosterville South (Great Pacific Gold). Experience as a geologist in Australia, South America, Jamaica, and the Philippines



### **Joaquin Marias, P.Geo.** Director

Geologist and mining executive with over 16 years of experience. Current President, CEO & Director of Argenta Silver (raised \$60M+), Director of Andean Metals, former Project Geologist with Fiore Mining, Dolly Varden Silver, SolGold and Chief Geologist & Country Manager for Condor Prospecting (Argentina)

Leadership Team with 200+ years of combined experience in mineral exploration, project development, capital markets, finance and M&A experience



*Crossroads is a proud member of the Fiore Group*

# The Fiore Group

## An Industry Leader in Global Mining

Industry-leading private firm backed by Canadian mining entrepreneurs Frank Giustra and Gord Keep managing a broad portfolio of public and private equity investments, specializing in natural resources. They have three decades of value creation by way of starting mining companies around the world, including Aris Gold, Goldcorp, Endeavour Mining, Leagold, and UrAsia Energy.

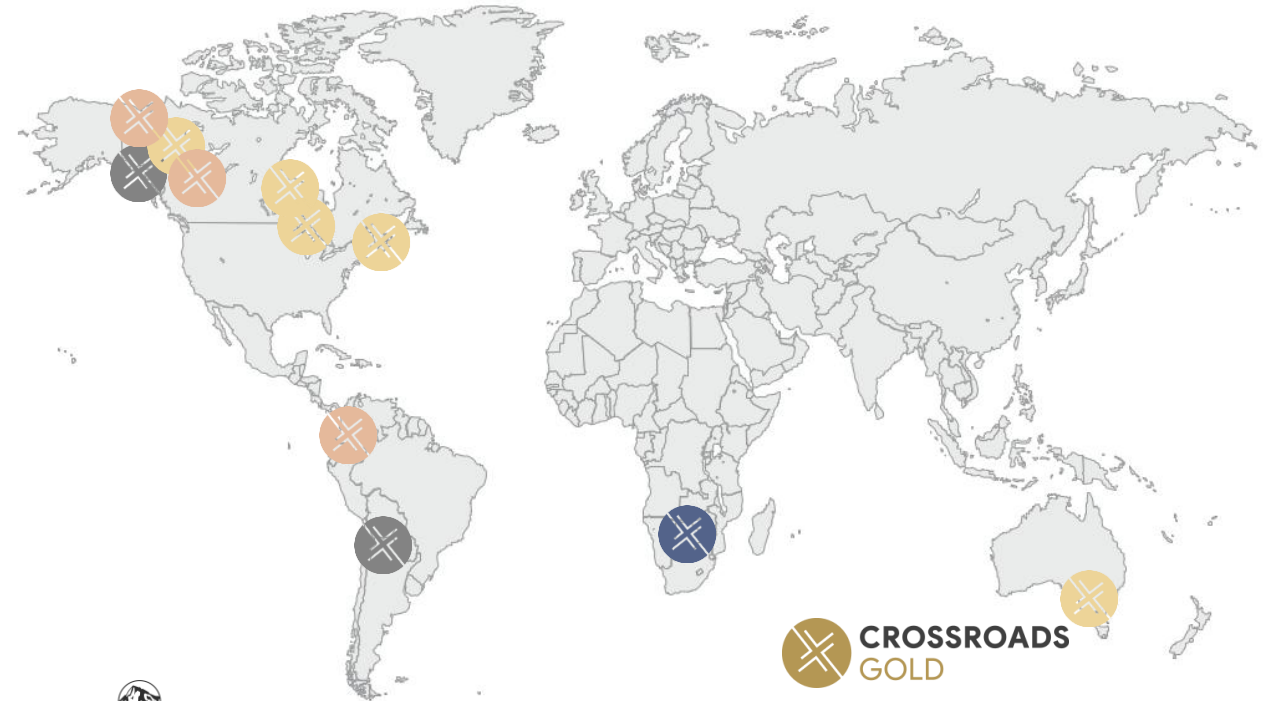
**\$3.0Bn**

in Market Cap  
Today<sup>(1)</sup>

**\$1.0Bn+**

in Equity Capital Raised  
from 2023-2026YTD <sup>(2)</sup>

# FIÖRE



## Fiore Group of Companies



-  Copper
-  Nickel
-  Gold
-  Silver



# The Victoria State Gold Rush – The Players

**\$121B**



## Fosterville Gold Mine

- Largest gold producer in Victoria
- Began production in 2005 and produced 4.4M oz (2024YE). 225,000 oz Au per year (2024A), ~160,000 oz (2025A), ~150,000 (2026E)
- P&P Reserves: 1.7M oz Au @ 5.37 g/t Au

**\$2.8B**



## Sunday Creek Project

- 200,000m drilling planned (A\$60M)
- 107,000m drilled to date, with 235 drillholes
- Drill Highlights: 2.7m @ 892 g/t AuEq from 684.3m, 3.4m @ 452 g/t AuEq from 508.4m
- Secured C\$143M in funding @ \$4.50/sh in 2025

**\$2.2B**



## Bendigo Gold Project

- Primarily focused on the Plutonic Gold Belt operating mine in Western Australia (>100k oz/year)
- Bendigo Project: exploration with a high grade resource (160k oz @ 7.7 g/t Au)

**\$1.7B**



## Costerfield Au-Sb Mine

- 3 operating mines (2 in Aus, 1 in Sweden)
- Costerfield underground mining since 2006
- 2024A Production: 43,346 oz Au, 1,282t Sb
- ~500,000 oz Au produced (2007-2024)
- M&I resources: 1.2Mt @ 8.3 g/t Au

**\$160M**



## Blue Moon Project

- Surrounds the historical Bendigo Gold Belt (22M oz @ 15 g/t Au)
- Strong institutional ownership (Jupiter, Franklin)
- 2 diamond drill rigs drilling ongoing
- A\$22M in cash

**\$90M**



## Walhalla Gold Project (spinout)

- Formerly Fosterville South / Great Pacific
- Recently completed 1:1 spinout of Walhalla Gold project into new CSE Walhalla Gold (listing pending)
- Completed divestment of Lauriston Project (sold to Adelong) and Reedy Creek (sold to Golden Cross)

**\$25M**



## Reedy Creek Project

- Located 10km from and adjacent to Sunday Creek
- Acquired from Great Pacific in 2025
- Fully funded 10,000m Phase 2 drilling ongoing
- Historical high-grade intercepts: 11m @ 31.4 g/t Au
- Raised >C\$9M to date

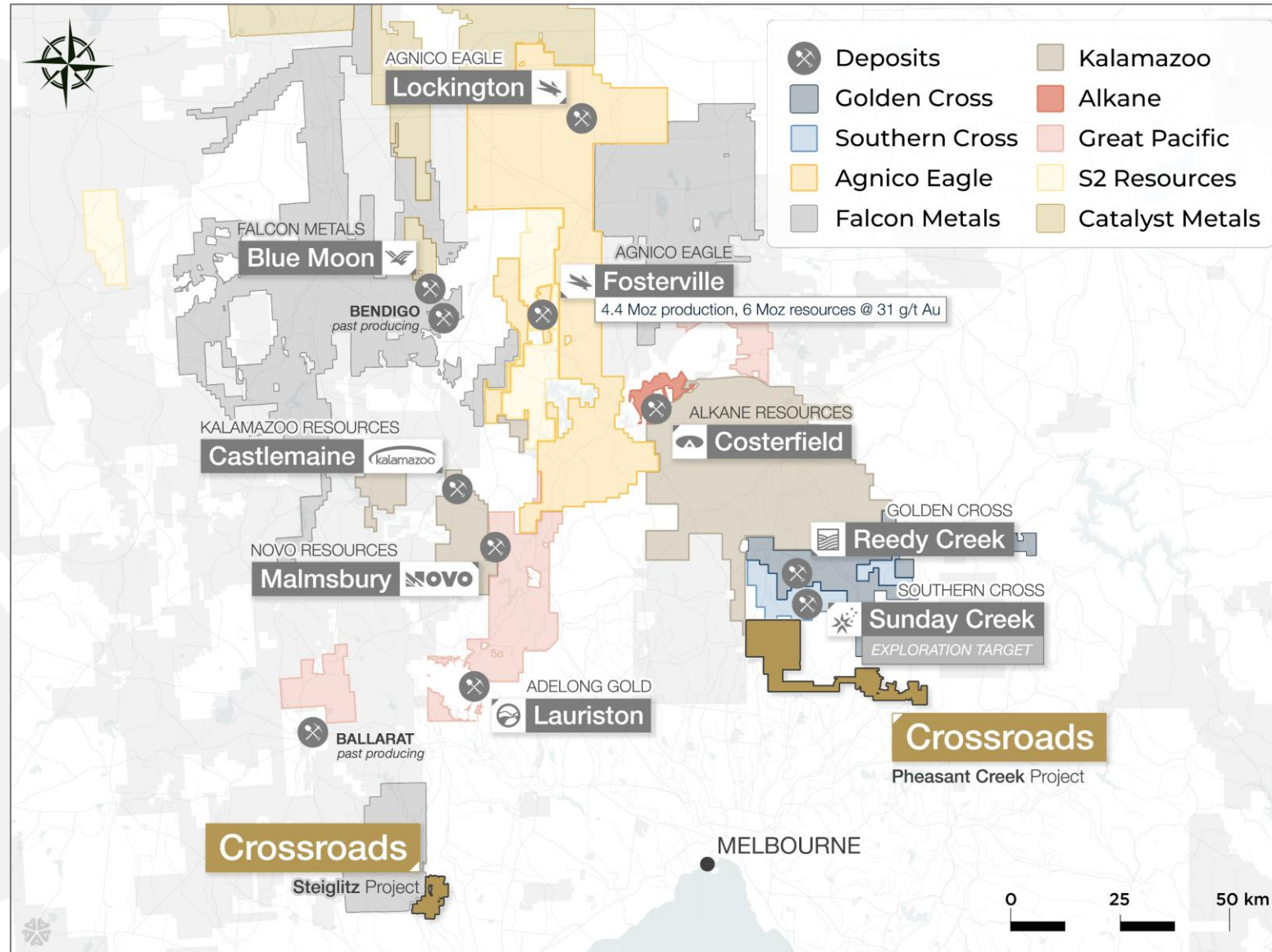
**\$23M**



## Lauriston & Apollo Projects

- Lauriston: 287km<sup>2</sup> landholding, Fosterville geological parallels w/ historical production >230k @ 20.7 g/t Au
- Apollo: Maiden drilling ongoing

# The Neighbourhood





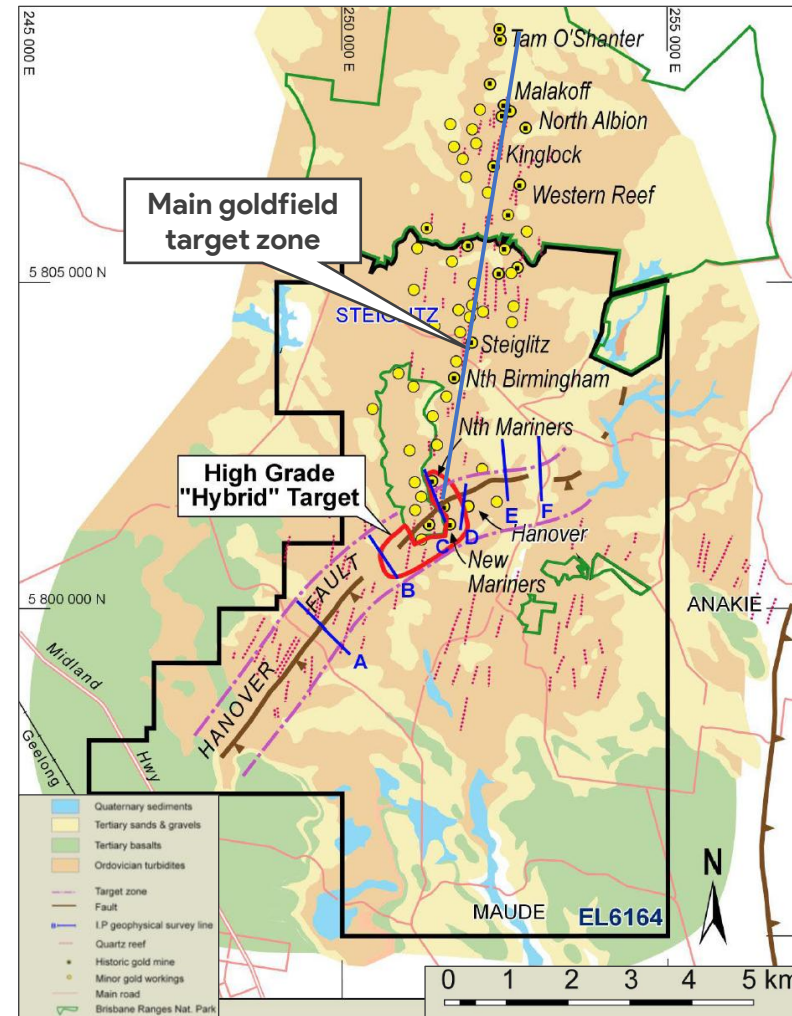
# Steiglitz Project

Located in the Bendigo Zone at the Southern  
Extension of the Fosterville Sub-Domain

# Steiglitz Project Overview

*Victoria's 10<sup>th</sup> largest producer in historical Bendigo Gold Belt with 2<sup>nd</sup> highest recovered grade of 38 g/t Au*

- Located ~80km west of Melbourne at <300m elevation with year-round project access
- One of the first hard rock Australian goldfields discovered in 1855. Produced ~250k oz Au with avg. recovered grade of 38 g/t<sup>(1)</sup> until 1911
- Located within prolific Bendigo Zone of the Lachlan Fold Belt. Victorian past gold production was 88M oz (mostly within Bendigo) and largely during mid to late 1800s
- Within the Fosterville Subdomain of the Bendigo Zone and on western margin of the Selwyn Block. Within a highly prospective location for the discovery of Fosterville type epizonal gold-antimony deposits
- Fosterville Gold Mine & Sunday Creek Au-Sb discovery highlight the potential of mid-late Devonian shear/fault structures and the importance of epizonal gold-antimony mineralization for high grade deposits



New Mariners Mine  
(Source: Gov. Geologist, 1890)



Fig. 13. New Mariners Mine, 1880. Mrs. Moore, St. Arnaud.

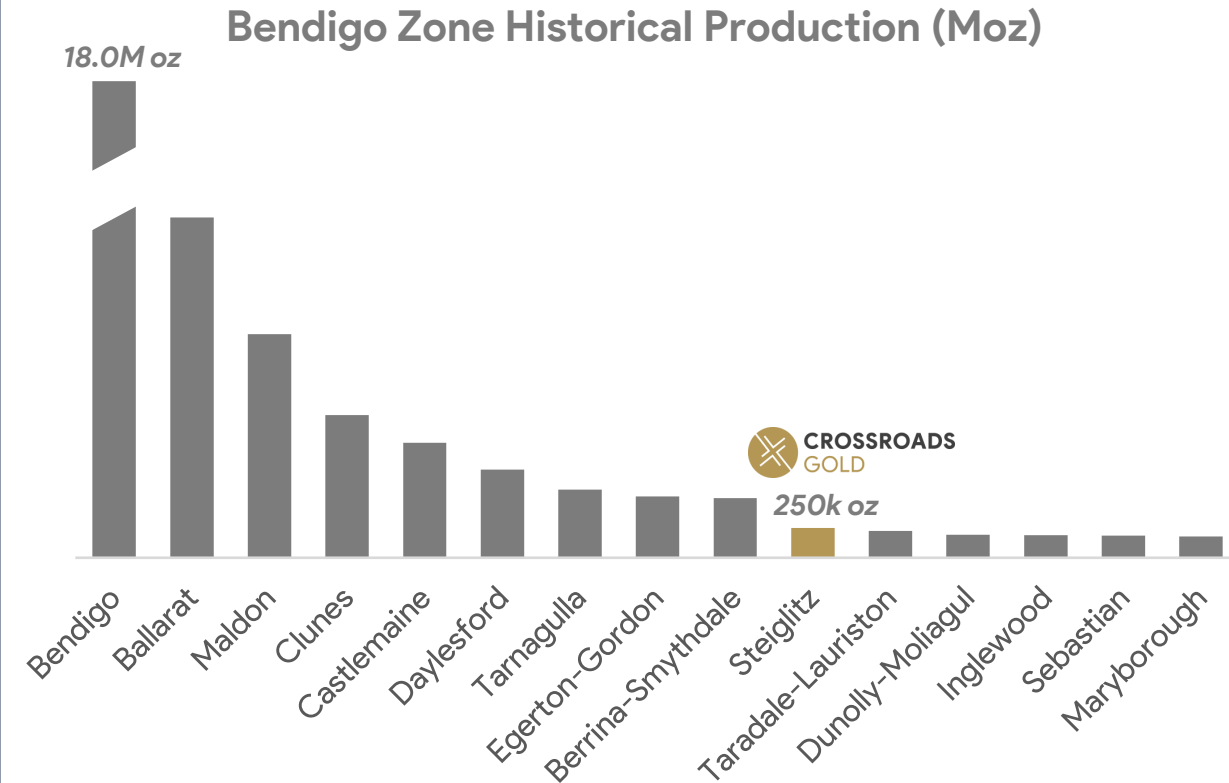
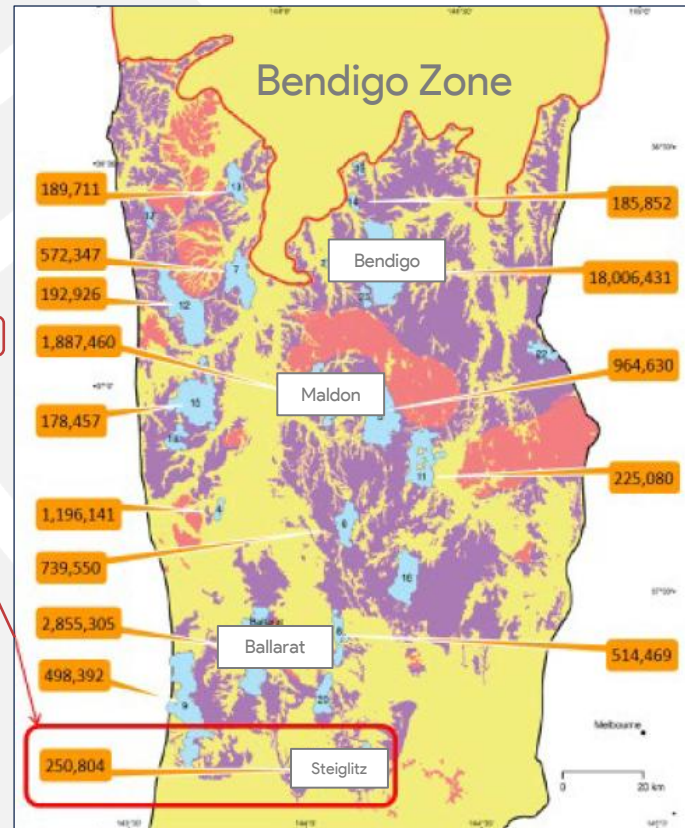
New Mariners Gold Mine, Steiglitz, 1880

# Steiglitz: Historical Producer in Bendigo Zone

*Steiglitz produced ~250,000 oz (#10 producer) in the historical Bendigo Gold Belt and had 2nd highest average recovered grade of 38 g/t Au <sup>(1)</sup>*

## Top Producers

Rank	Name	M oz
1	Bendigo	18.0
2	Ballarat	2.9
3	Maldon	1.9
4	Clunes	1.2
5	Castlemaine	1.0
6	Daylesford	0.7
7	Tarnagulla	0.6
8	Egerton-Gordon	0.5
9	Berrina-Smythdale	0.5
10	Steiglitz	0.25
11	Taradale-Lauriston	0.2
12	Dunolly-Moliagul	0.2
13	Inglewood	0.2
14	Sebastian	0.2
15	Maryborough	0.2

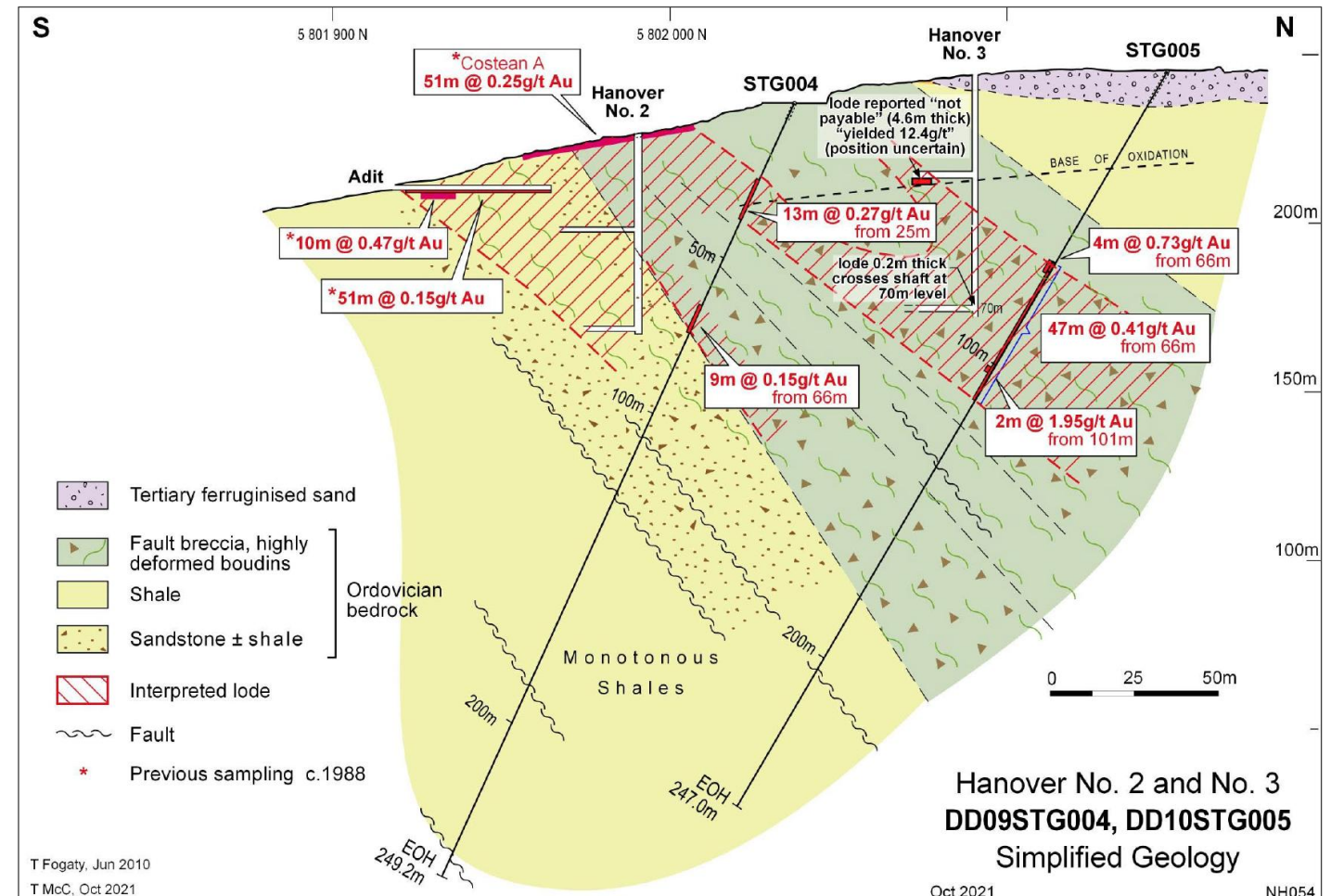


# Geology Plan & Gold Exploration Targeting

*Priority target zones are the N-S trending high-grade Steiglitz vein zone & the large-scale Hanover Fault*

- Previous exploration focused on Hanover Fault which included geochemistry, IP traverses, geological mapping, 3 RC holes & 2 diamond drillholes. Best intercept 47m at 0.41 g/t Au in STG005 from 56m
- Goldfield consists of tightly folded upright N-S striking Ordovician sediments with west dipping reverse faults hosting auriferous high-grade quartz veins. Hanover Fault truncates or offsets goldfield in the south
- Two high priority targets in the goldfield:
  - 1) N-NNE striking parallel high-grade quartz reefs (main gold producers of the field). Most of the major producers lie on the same fault zone
  - 2) NE-trending Hanover Fault with widespread sheared quartz stockwork style mineralisation
- Intersection of these two structural domains is where historical New Mariners Mine is located (“hybrid” target of overlapping structural regimes)

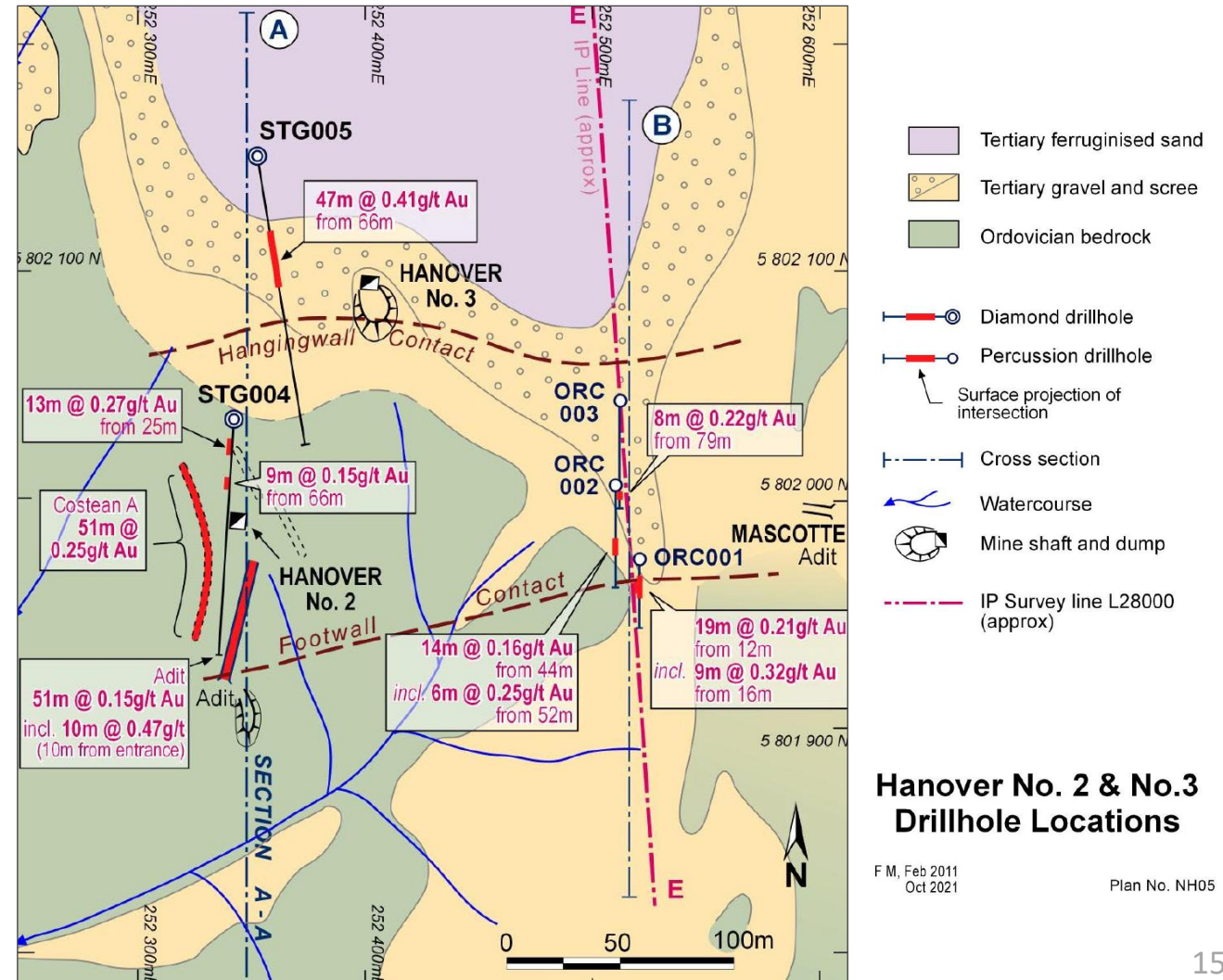
## Cross Section of Diamond Drilling



# Steiglitz – Hanover Previous Drilling Plan

## Limited Modern Exploration at Steiglitz with only 5 drill holes

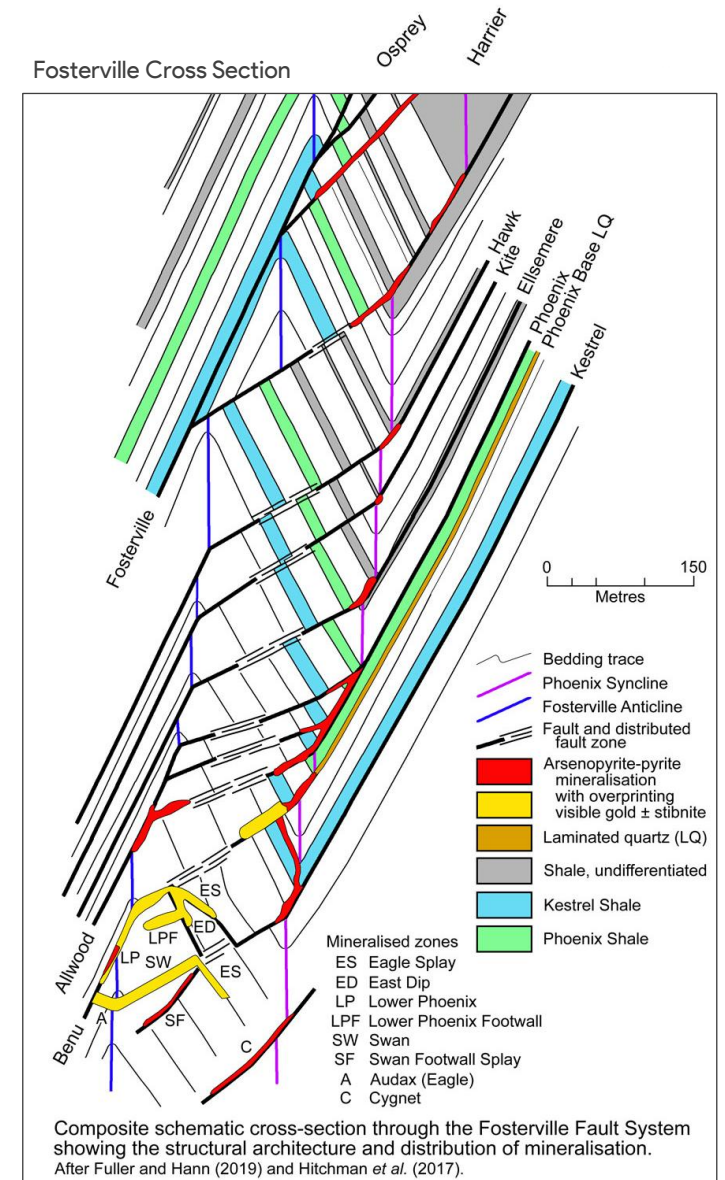
- Drilling at Hanover prospect consisted of 3 RC percussion holes (ORC) and 2 diamond holes (STG) in 2 traverses
- Wide zones of anomalous and low-grade mineralization were intersected with the best intercept of 47m at 0.41 g/t Au from 56m depth
- A strong correlation of Au-As-Sb is present within the drilling
- Further sampling and mapping are planned to realize the significance of this large mineralized structure



# Steiglitz: Many Fosterville Features

## Comparison with Agnico-Eagle's Fosterville Gold Mine

- **Fosterville-style system:** Gold–antimony mineralization fits a proven epizonal model, where later shallow gold–antimony overprints earlier deeper mesozonal gold, analogous to Fosterville
- **Strategic regional position:** Located on the western margin of the Selwyn Block, a key structural corridor hosting the Lockington, Fosterville, and Lauriston goldfields
- **Favourable mineralogy:** Gold is closely associated with sulphides, including pyrite, arsenopyrite, and antimony minerals (stibnite, tetrahedrite, bournonite), plus native gold
- **Strong structural controls:** Mineralization is hosted in tightly folded Ordovician sediments with west-dipping thrust faults; gold concentrates in dilational zones created where faults cut across fold crests and troughs
- **High repetition potential:** Multiple stacked, plunging ore shoots are likely due to parallel quartz vein sets intersecting repeated anticline–syncline dilational zones

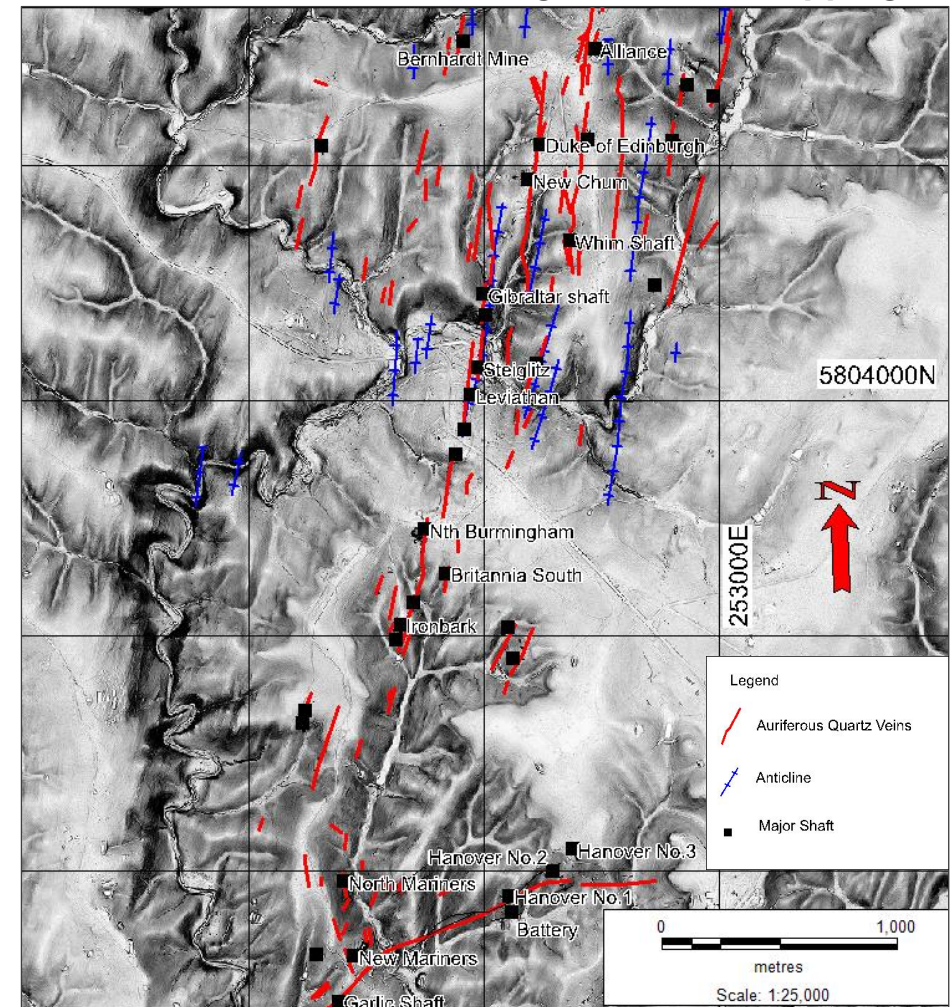


# Steiglitz Goldfield – Key Goldfield Features

## Goldfield features and LIDAR spatial analysis

- **High-grade Precedent:** Past high-grade gold past production (250k oz @ 38 g/t Au - 1855-1911) determines the potential for other significant high-grade gold deposits to be discovered at Steiglitz especially below the old workings.
- **Shallow Previous Mining:** The deepest mine within the license was the North Birmingham at 233m. A few mines reached about 140m depth while the average recorded mine depth for the project is 70 meters. This ensures relatively low exploration costs to drill the major structures.
- **Structural Fluid Focus:** The majority of the high-grade significant gold producers lie along one main anticline-associated fault structure for a length of 4km. Generally, rich quartz veins formed along west dipping thrust faults. There are a series of parallel faults-quartz veined zones east and west of this main structure which have also been gold producers. Fold wavelength is ~100 meters. This central structure is a key drilling target which will be the priority of exploration groundwork.

LIDAR with historical mining features & mapping



Source: New Hanover Exploration Pty.

# Access at Steiglitz

## *Year-round project access possibility at Steiglitz*

- Year-round access providing management complies with fire restrictions and erosion/water control
- The town has several historic buildings and a population of 61 (2021)
- Community relations are important in working in and around even such a small population of local inhabitants



Hanover area abandoned mine



Hanover style quartz veining



Potential drill sites

# Steiglitz Exploration Plan

Fully funded to complete Phase 1 exploration program

Q2 2026



- Initial stream sediment geochemistry program assaying a multi-element suite including gold
- Initiate landowner access, community relations and ERR access to all Crown Land
- Traverse based soil & rock chip sampling geochemistry of the main goldfield & anomalous drainages discovered in the stream sediment survey
- Landowner agreements and drilling permits followed by initial scout drilling of various available targets to 100m depth

Q3 2026



- Ongoing detailed and infill geochemical sampling
- Ongoing community engagement and Crown Land permitting
- Detailed structural mapping of the central goldfield
- Follow up reconnaissance drilling of the various high priority targets ensuring access where possible
- Structural interpretation of results followed by permitting for further diamond and percussion drilling
- Priority evaluation, drill testing of possible target extensions and new targets generated by ongoing district scale fieldwork to depths of 200m

Q4 2026



- Ongoing community relations engagement
- Comprehensive detailed type drilling of the significant target discoveries for structural and grade controlling features
- Target deeper drilling on any major discoveries to 400m depending on accessible and available sites

Q1 2027



- Continue to target the larger and higher-grade targets based upon drill results and interpreted structural models for increasing resources within the project
- Annual review and project evaluation in comparison with other company projects
- Design a new program and budget for the coming year



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GOLD

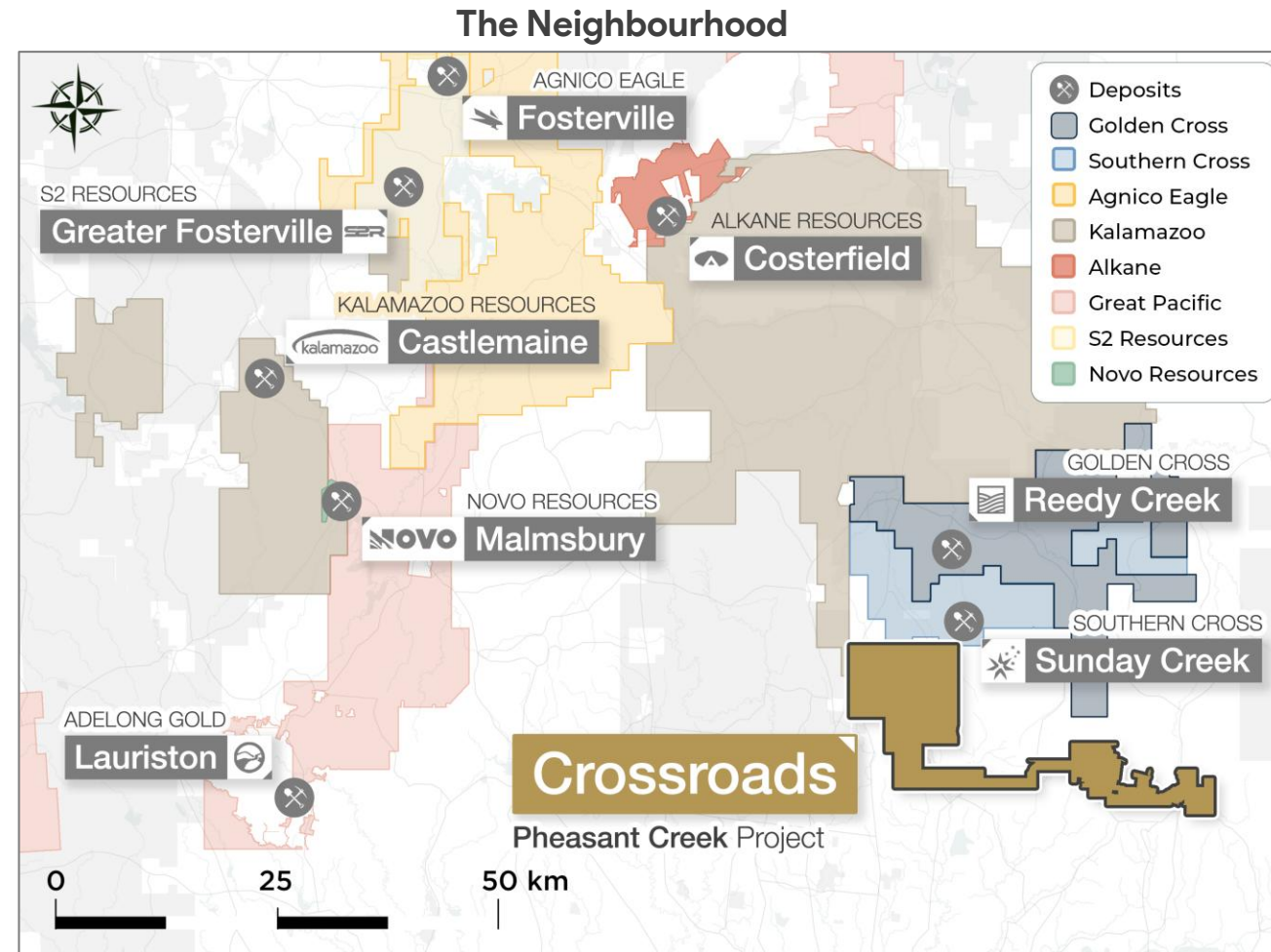
# Pheasant Creek Project

Auriferous Quartz Veined Dykes Similar to Nearby Sunday Creek

# Pheasant Creek Project Overview

*Adjacent to Sunday Creek, one of the world's best epizonal discoveries*

- Located ~60km north of Melbourne, Australia
- Directly adjacent to Southern Cross' Sunday Creek Project, only 4km from the deposit
- Occurs within the Melbourne Zone of the Tasman Fold Belt
- Gold mineralization occurs as epizonal fault-controlled quartz veins sometimes associated with earlier dioritic dykes as at Pheasant Creek (analogous to Sunday Creek)
- 6km of under explored auriferous dykes mined in the 1890s
- Strong pathfinder anomalism (Au-As-Sb)
- Easy, year-round project access
- Fully funded exploration program to commence in H1 2026



# Neighbour to Southern Cross Gold

## Sunday Creek only 4km from Pheasant Creek Project

- Southern Cross (TSX: SXGC, ASX: SX2) Market Cap: \$2.7bn<sup>(1)</sup>
- Shallow orogenic (or epizonal) Fosterville-style deposit located 60km north of Melbourne
- 235 drill holes totaling 107,000m<sup>(2)</sup>, with 79 individual intersections >50 to 100 AuEq g/t x metres width, 66 at 100+ AuEq g/t x metres (globally leading hit rates)
- Non-refractory, simple gravity-flotation flow sheet – overall gold recovery: 92.3% to 95.6%
- Large and growing Western antimony deposit (defense/critical mineral)

### Sunday Creek Exploration Target

Range	Tonnes (Mt)	AuEq g/t*	Au g/t	Sb%	Au Eq* (Moz)	Au (Moz)	Sb (kt)
Lower Case	8.1	8.3	6.4	0.8	2.2	1.7	66.6
Upper Case	9.6	10.6	8.3	0.9	3.2	2.6	88.2



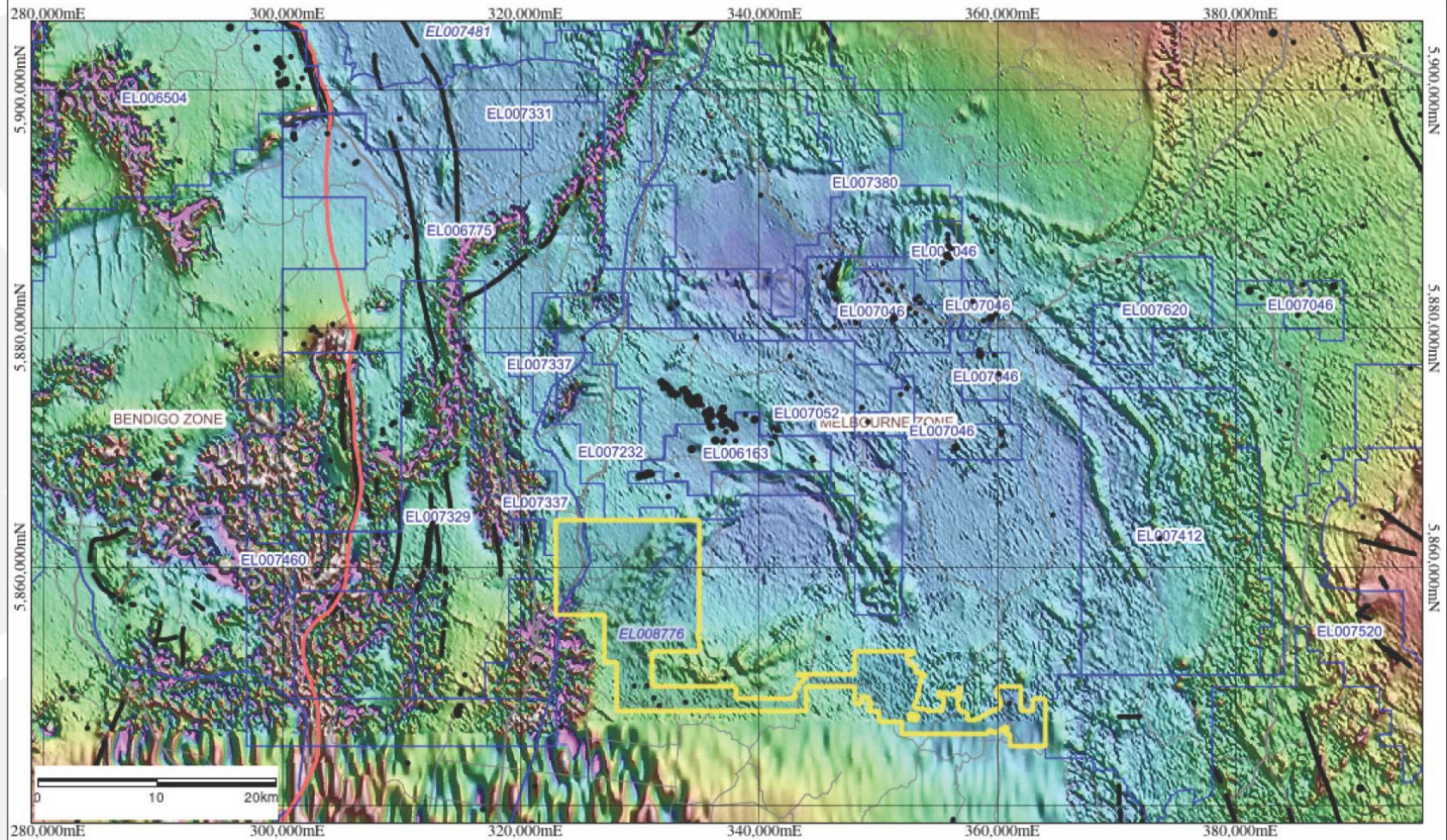
### Select Drill Results (Top 10)

Rank	Hole-ID	From (m)	To (m)	Length (m)	Au (g/t)	Sb (%)	AuEq (g/t)	AuEq (g/t)*m
1	SDDSC107	684.3	685.3	1.0	2,318.4	0.3	2,318.9	2,319
2	SDDSC077B	737.1	740.7	3.6	391.9	0.8	393.4	1,416
3	SDDSC091	430.0	450.0	20.0	62.7	0.5	63.7	1,274
4	SDDSC145	876.4	876.9	0.50	2,541.9	1.1	2,544	1,272
5	SDDSC092	681.6	684.9	3.3	267.8	1.8	271.1	895
6	SDDSC082	417.4	419.0	1.6	500.3	0.1	500.5	801
7	SDDSC144	776.6	776.8	0.2	3,330.0	11.7	3,352.0	670
8	SDDSC137W2	208.2	209.9	1.7	296.2	1.7	299.4	509
9	SDDSC118	1,120.4	1,124.0	3.6	124.8	0.0	124.8	449
10	SDDSC082	413.6	415.3	1.7	230.6	9.9	249.1	424

# Pheasant Creek Magnetic Geophysics

Department of Energy,  
Environment and Climate Action

Magnetics and Regional Structures



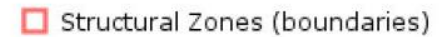
## Mines and Mineral Occurrences

- MAJOR
- INTERMEDIATE
- MINOR
- UNKNOWN

## Current Mineral Exploration Licences



## Structural Zones (boundaries)



## Geological Lines & Faults 1M



## Railways - 500K

raster

■ Polygon

— Line

■ Point

## Roads (500K)

— Major Roads

— Other Roads

victoria\_2004feb24\_air\_mag\_50m\_vg94.ecw



Disclaimer: This map is a snapshot generated from Victoria Government data. This material may be of assistance to you but the State of Victoria does not guarantee that the publication is without flaw of any kind or is wholly appropriate for your particular purposes and therefore disclaims all liability for error, loss or damage which may arise from reliance upon it. All persons accessing this information should make appropriate enquiries to assess the currency of the data.

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Map Created Sat Aug 16 2025 09:32:13 GMT+1000 (AEST)

Map Scale: 1:428,508

Projection: MGA94 55

The map contains zonal grid lines that extends beyond their zone boundary.



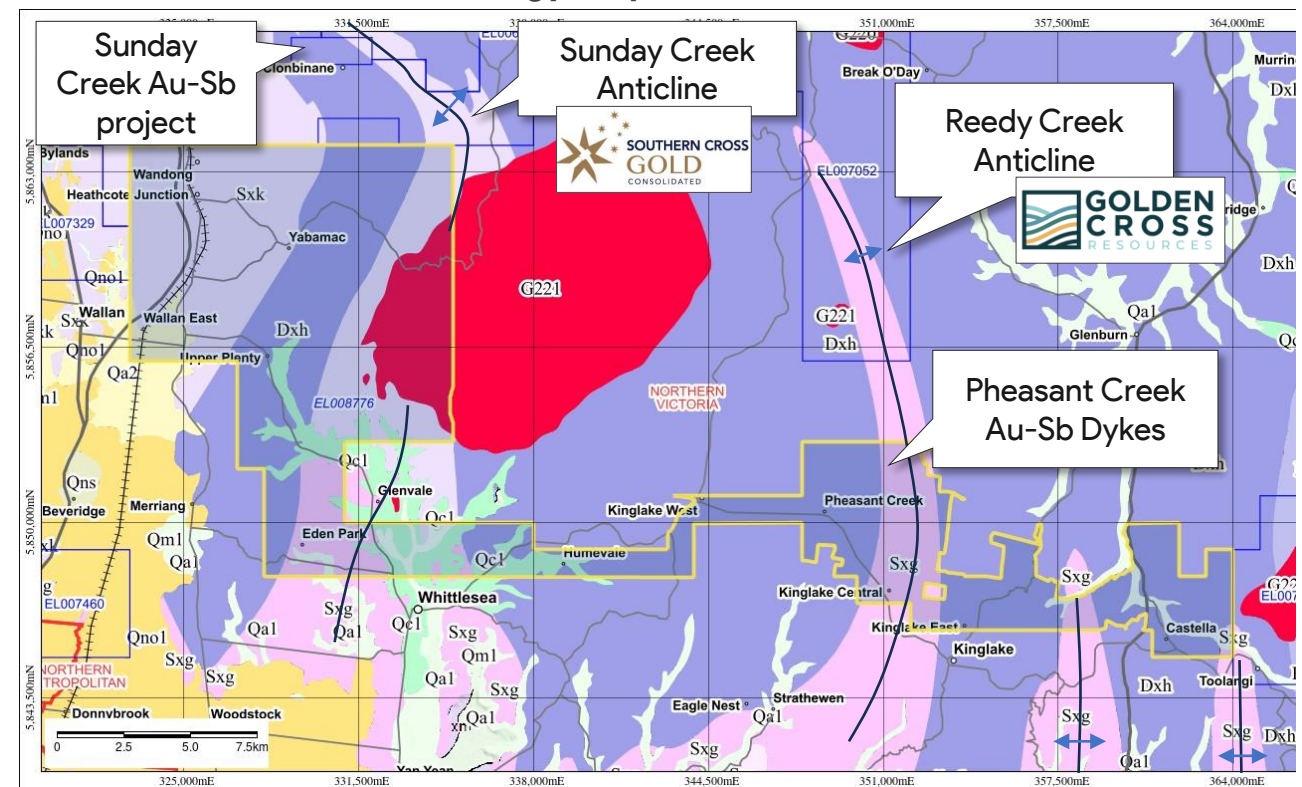
# Pheasant Creek District Geology

## *Sedimentary flysch type terrain with epizonal gold – antimony mineralization*

- The Siluro-Devonian sediments are generally composed of thin bedded siltstone, sandstone and mudstone.
- East west compression has caused a series of curvilinear anticlinal and synclinal upright folds that are often breached by gold mineralizing sub-parallel thrust faults.
- Regional metamorphism is sub-greenschist facies apart from the contact metamorphism caused by the granitic intrusions.

Map Code	Unit Name	Rank	Age	Environment	Lithology
Qa1 & Qc	Unnamed alluvium	Formation	Quaternary (Holocene)	Sedimentary (Non-Marine (Alluvial))	Fluvial: alluvium
Qno1	Unnamed sheetflow basalt	Formation	Quaternary (Pleistocene)	Igneous (Extrusive)	Basalt, minor scoria: tholeiitic to alkaline
Dxh	Humevale Siltstone	Formation	Devonian (Early Devonian)	Sedimentary (Marine)	Siltstone, minor sandstone
Dug221	Mount Disappointment Granodiorite	Intrusion	Devonian (Mid-Late Devonian)	Igneous Intrusion (Granite I-type)	granite, granodiorite, diorite
Sxg / Sud / Suk	Dargile & Kilmore Formations	Formation	Silurian (Pridoli)	Sedimentary (Marine)	Siltstone, thin-bedded sandstone

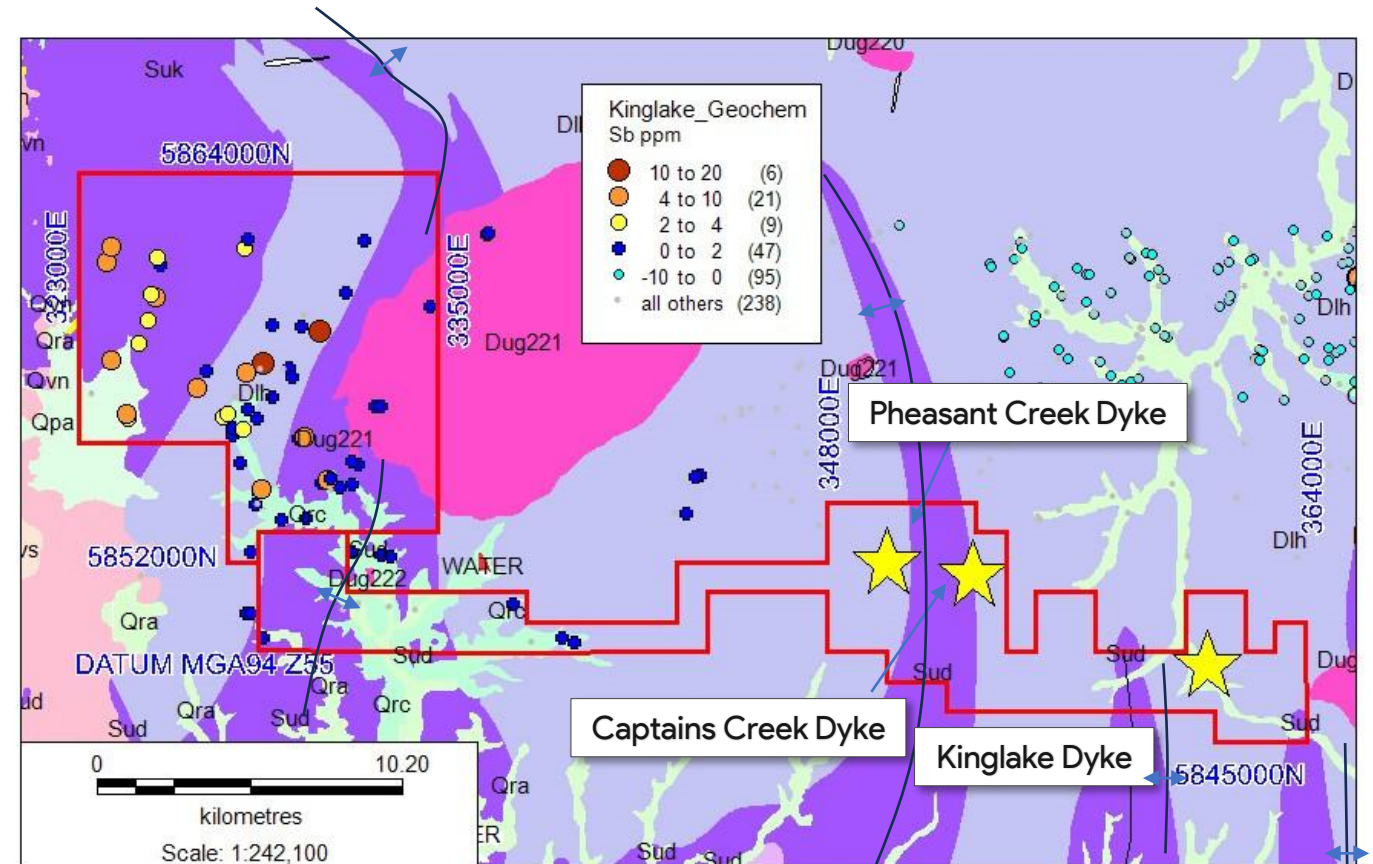
Geology map of Pheasant Creek Area



# Antimony Sediment Geochemistry

## *Widespread antimony mineralization in sediments requiring a similar gold survey*

- Gold mineralization occurs as epizonal fault-controlled quartz veins sometimes associated with earlier dioritic dykes as at Pheasant Creek and nearby Sunday Creek
- Anticlinal fold systems are also regarded as being strongly beneficial for focusing hydrothermal gold mineralization as at the Costerfield Au-Sb mine (~55km to NW)
- Antimony anomalism in west tenement area where NE and N trends in data occur. Very few antimony samples assayed for gold
- Stream sediment sampling required for entire 233km<sup>2</sup> tenement with low level gold and multielement analysis to be carried out



# Pheasant Creek Exploration Plan

*Fully funded to complete Phase 1 exploration program*

Q2 2026



- Stream sediment geochemistry program assaying gold & multi-element suite
- Initiate landowner access & community relations
- Traverse-based soil & rock chip sampling geochemistry of the dyke prospects & anomalous drainages discovered in the stream sediment survey
- Landowner agreements and drilling permits
- Initial scout drilling of high-priority targets to 100m depth

Q3 2026



- Ongoing detailed and infill geochemical sampling & mapping
- Ongoing community relations engagement and property access agreements
- Follow up reconnaissance drilling of high priority targets
- Structural interpretation of results followed by permitting for further diamond and percussion drilling
- Priority evaluation & drill testing of target extensions, new targets generated by ongoing district scale fieldwork to 200m depths

Q4 2026



- Ongoing community relations engagement, mapping, sampling
- Comprehensive detailed type drilling of the significant target
- Target deeper drilling on any major discoveries to 400m

Q1 2027

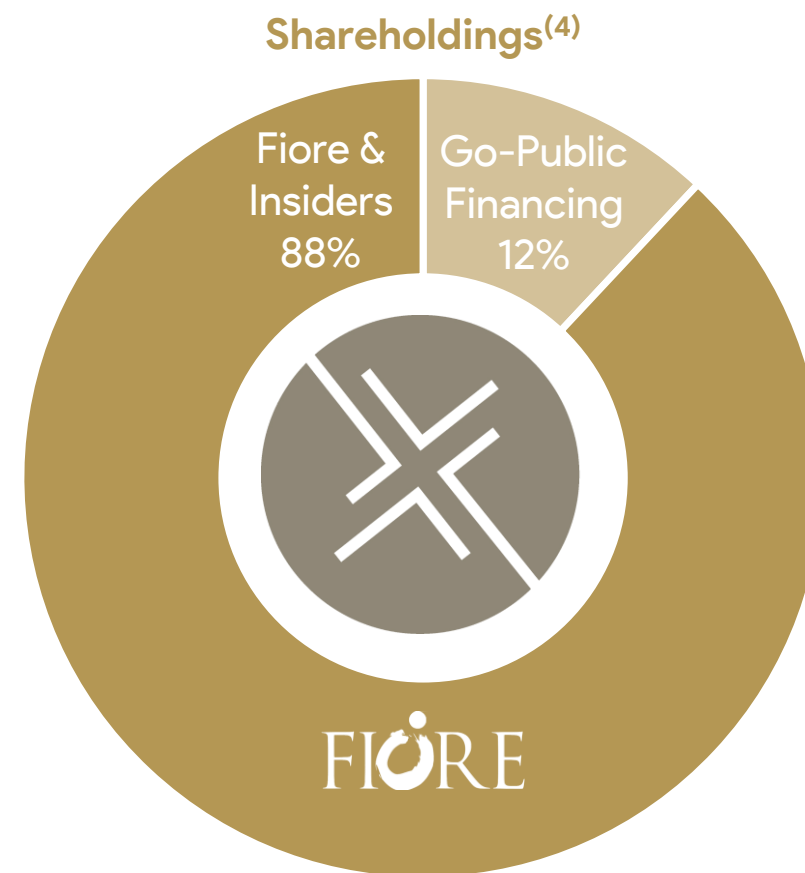


- Continue to target the larger and higher-grade targets based upon drill results and interpreted structural models for increasing resources within the project
- Annual review and project evaluation in comparison with other company projects
- Design a new program and budget for the coming year

# Capital Structure

*Funded by \$5.2M financing and backed by the Fiore Group with strong shareholder base*

TSXV:CRG	
Share Price <sup>(1)</sup>	\$0.26
Shares O/S (Basic)	63.5M
Market Cap (Basic)	\$16.5M
Warrants	20.8M
Options <sup>(2)</sup>	6.2M
Shares O/S (FD)	90.4M
Market Cap (FD)	\$23.5M
Cash <sup>(3)</sup>	\$4.9M



### Key Shareholders

- Frank Giustra
- Gord Keep
- Fiore Management
- James Hutton
- Rex Motton

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# Appendix

# Victoria State, Australia



## Globally Recognized Tier 1 Jurisdiction

- Australia: Consistently ranked a top jurisdiction worldwide for investment<sup>(1)</sup>
- Australia is home to world class deposits: Fosterville (Agnico), Boddington, Cadia & Tanami (Newmont), Tropicana (AngloGold) and Kalgoorlie (Normandy / Homestake)



## Robust Mining-Driven Economy

- Mining contributes ~14% to Australia's GDP and \$400bn+<sup>(2)</sup> in annual export
- Deep pool of mining talent, service providers, drill contractors, geologists and assay labs = short timelines from planning to execution



## Victoria: A Modern Gold Revival

- Victoria's "Golden Triangle" is one of the highest-grade gold districts globally (Fosterville 30 g/t Au zones)
- Numerous underexplored structural corridors with new discoveries in Bendigo-Ballarat zone (Southern Cross)



## Victoria: Top Gold Producing State

- Victoria: Produced more gold than any state<sup>(3)</sup> totaling 80M+ oz historically<sup>(4)</sup>
- Home to Agnico's Fosterville Mine (one of the highest-grade and lowest cost gold mines in the last decade), producing 4.4M oz to date (2024YE)



## High Geological Prospectivity

- Geology dominated by the Bendigo and Melbourne Zone
- Structural corridors w/ proven potential for 1M+ oz deposits. Dominated by high-grade orogenic (quartz vein systems)



## Premier Infrastructure

- Excellent access to Melbourne International Airport, highways, workforce, logistics and mining service hubs. Established land access frameworks. Year-round exploration with mild climate



## Supportive Mining Governance

- Clear permitting paths for mineral titles and environmental baseline work. Favorable fiscal terms (only 2.75% state royalty on gold production)



## Safe-Low Risk Environment

- Low political and sovereign risk with clear, stable rule of law, transparent regulatory framework, supportive government policy for mining
- High ESG standards, community engagement and indigenous participation processes

# Timeline of Gold Mining in Victoria

*Fosterville revival in 2006 and Sunday Creek revival in 2022 have resurrected Victoria State*



Gold first discovered



Hard Rock Era



The Decline



Modern Revival



Fosterville Re-Rating



Agnico acquires Fosterville



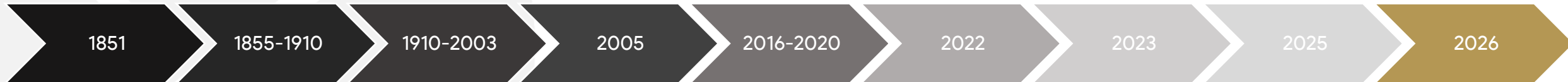
Sunday Creek Gold Rush



GPAC Divestments



Emergence of Crossroads



- Beginning of Victorian Gold Rush
- Population of Melbourne doubles in 10 years

- Bendigo, Ballarat start production
- >60M oz produced during this period
- Steiglitz produces 250k oz
- Fosterville mined 1894-1903

- Shallow mining slowly exhausted
- Limited modern exploration
- Fosterville mined 1989 to 2003

- Fosterville restarts commercial production (open-pit sulphides), with UG mining starting in 2006

- Swan Zone discovery
- Grades >30 g/t Au
- Kirkland Lake valuation explodes
- Fosterville produces >500,000 oz Au/year

- Agnico-Eagle completes acquisition of Kirkland Lake Gold as a merger-of-equals (pro-forma market cap of US\$22.4bn)

- Southern Cross pulls >100g/t Au intersections
- Market cap balloons, stock up 10x

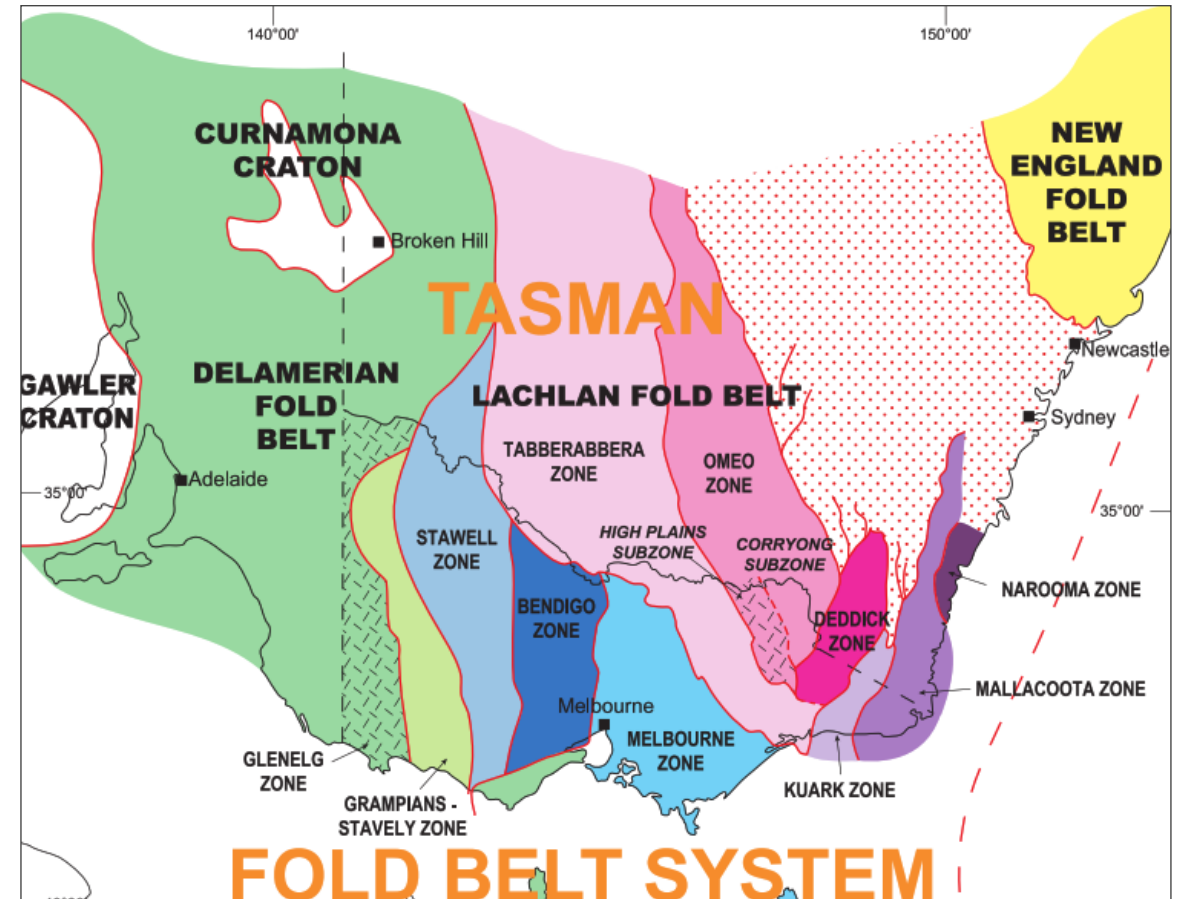
- GPAC divests Australian assets: Golden Cross acquires Reedy Creek
- Adelong acquires Lauriston
- SXGC reaches \$3bn mkt. cap.

- Crossroads Gold lists on TSXV under symbol 'CRG'

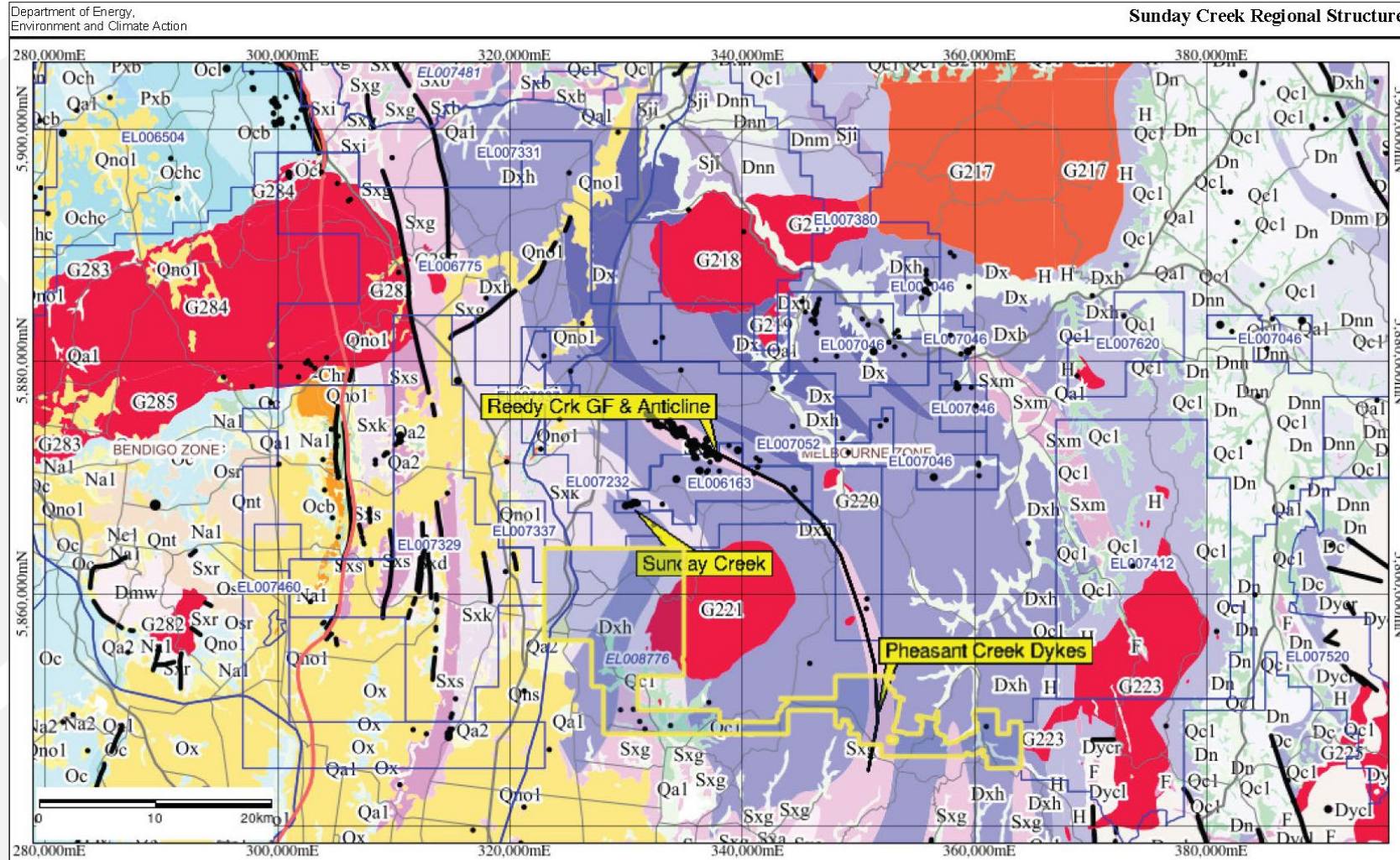
# Southeast Australian Fold Belt Geology

## *Occurs within the Melbourne Zone of the Tasman Fold Belt*

- Occurs within the Melbourne Zone of the Tasman Fold Belt, which is composed of Siluro-Devonian sediments and Mid-Devonian granitic intrusions and volcanics
- Within the Melbourne Zone, gold mineralization is later than in the Ordovician Bendigo Zone and is dated at Mid-Devonian around 360 m.y.
- Gold mineralization within the Melbourne Zone is characterized by an association with arsenic and antimony (Au-As-Sb), with potentially economic antimony levels of mineralization
- Cost-effective soil geochemistry is an effective exploration tool in this district, with robust pathfinder elements using portable XRF technology



# Pheasant Creek Regional Geology



### Mines and Mineral Occurrences

- MAJOR
- INTERMEDIATE
- MINOR
- UNKNOWN

### Current Mineral Exploration Licences

- Dc (10)
- Dmh (1)
- Dmw (2)
- Dn (74)
- Dnm (4)
- Dnn (32)
- Dx (10)
- Dxh (66)
- Dxp (10)
- Dyad (1)
- Dycl (11)
- Dycr (19)
- Dyt (23)
- F (36)
- G217 (16)
- G218 (2)
- G219 (1)
- G220 (2)
- G221 (3)
- G222 (1)
- G223 (16)
- G225 (1)
- G227 (1)
- G275 (1)
- G276 (4)
- G282 (1)
- G283 (9)

### Structural Zones (boundaries)

- Structural Zones (boundaries)

### Geological Lines & Faults 1M

- 

### Railways - 500K

- raster
- Polygon
- Line
- Point

### Roads (500K)

- Major Roads
- Other Roads

### Geological Polygons 250K

Disclaimer: This map is a snapshot generated from Victoria Government data. This material may be of assistance to you but the State of Victoria does not guarantee that the publication is without flaw of any kind or is wholly appropriate for your particular purposes and therefore disclaims all liability for error, loss or damage which may arise from reliance upon it. All persons accessing this information should make appropriate enquiries to assess the currency of the data.

Map Scale: 1:428,508  
 Projection: MGA94 55

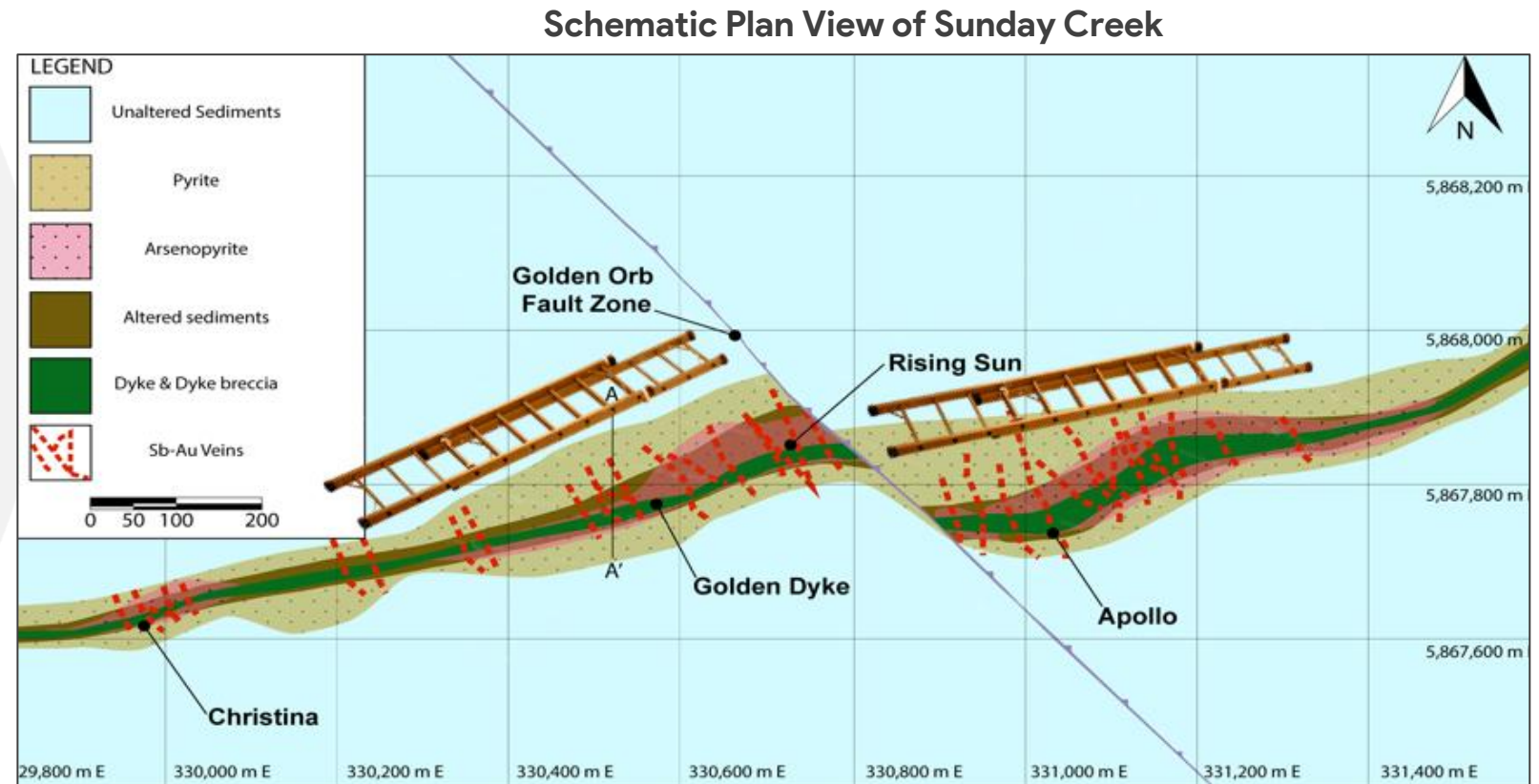
The map contains zonal grid lines that extends beyond their zone boundary.



# Neighbour: Southern Cross Gold

## *Ladder quartz veins lie perpendicular to the east-west Sunday Creek dyke*

- Mineralization occurs as disseminated pyrite surrounding a halo of arsenopyrite, which in turn surround the quartz veins hosted by the dyke and nearby altered sediments
- Orientation of north-south quartz veins located mostly within the dykes referred to as ladder veins
- Overall structure necessitates oblique drilling patterns along strike of the dyke to intersect as many quartz veins as possible
- Descriptions from 1890s mining operations of the Pheasant Creek dykes are very similar structurally

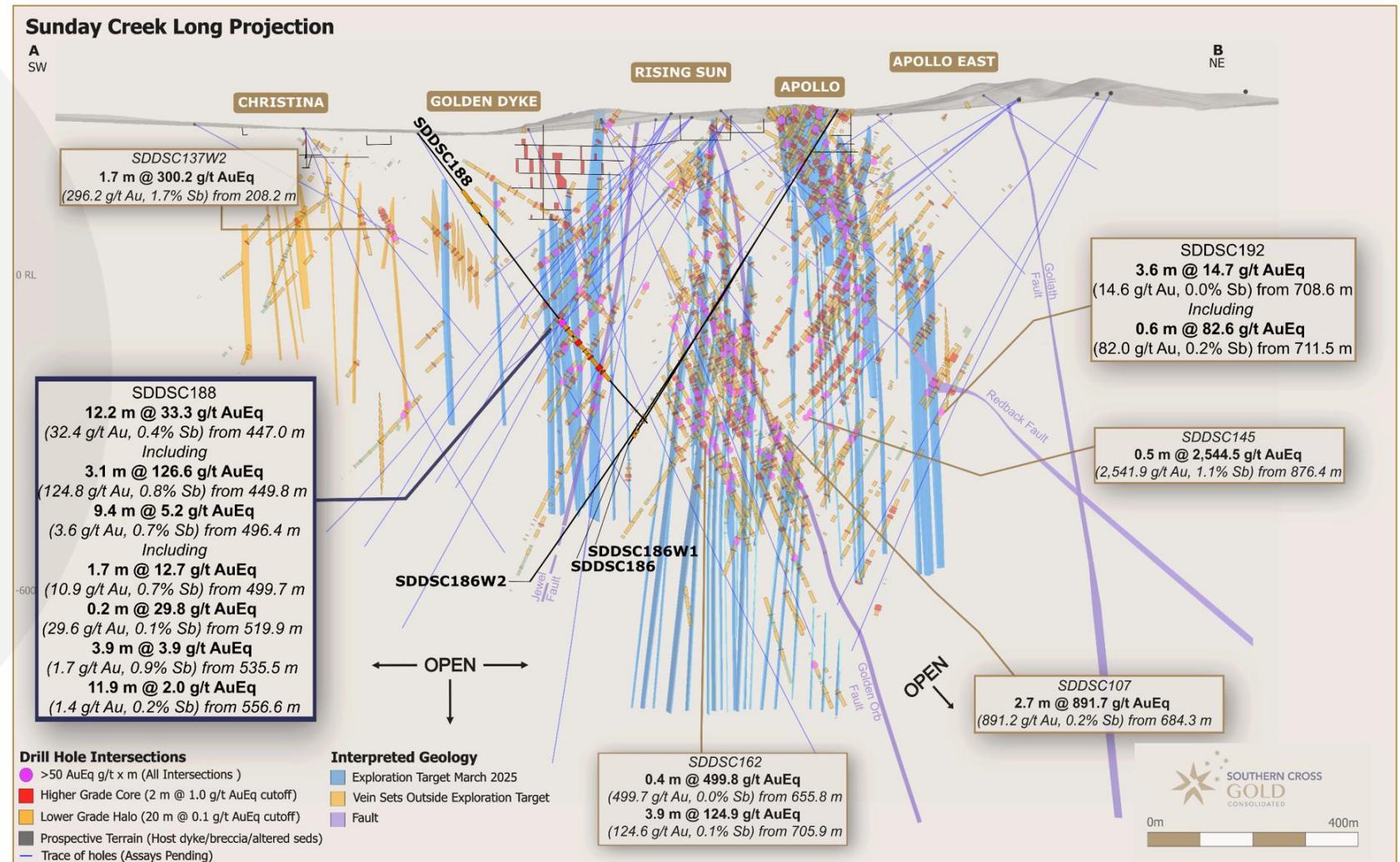


Source: Southern Cross public disclosure.

# Long Section of Sunday Creek

*Delivered 79 composite intersections exceeding 100 g/t Au, 66 between 50-100 g/t Au, 97 grading >10% Sb*

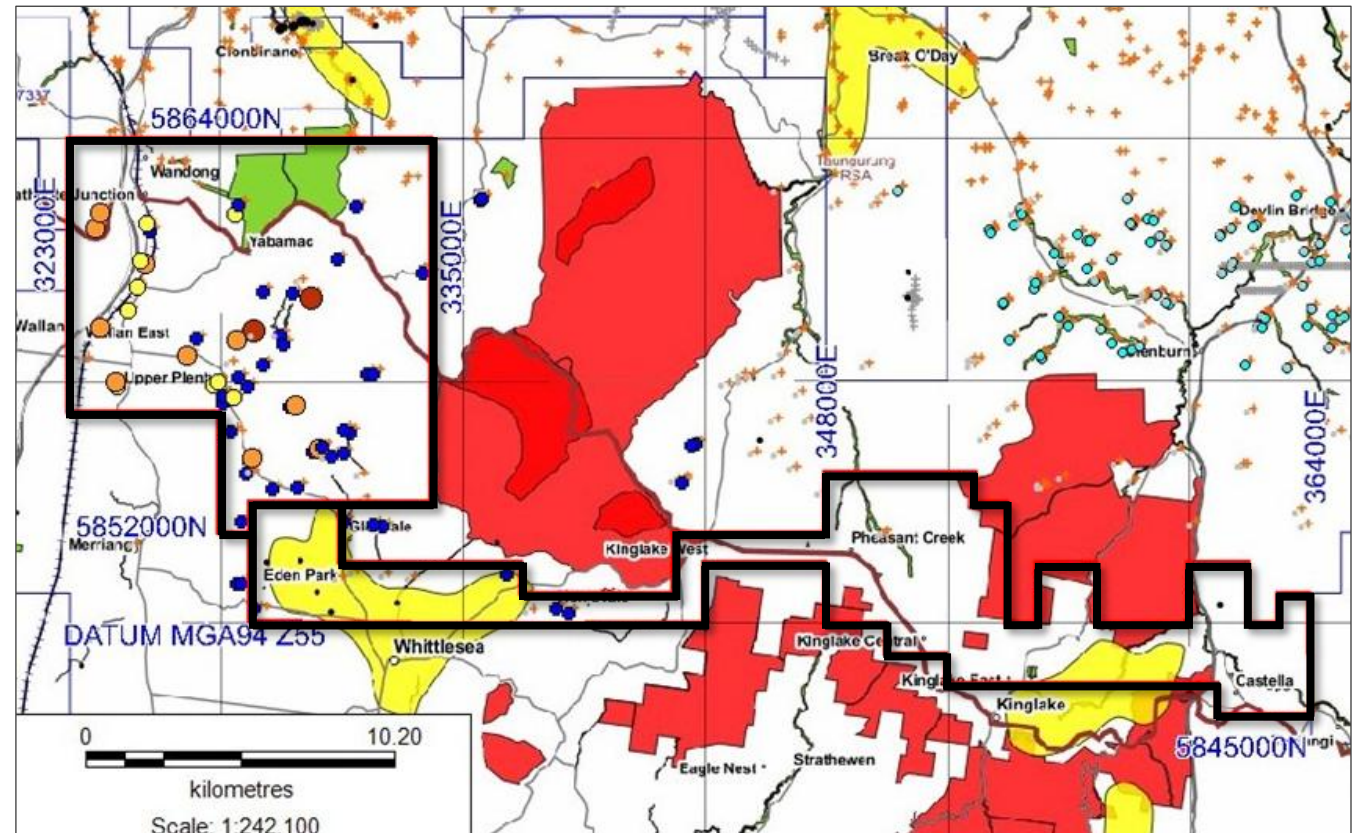
- 559m Mineralised Corridor Confirmed: SDDSC196 intersected 16 vein sets across 559m from 376-936m downhole, avg. 559m @ 2.5 g/t AuEq (2.1 g/t Au, 0.2% Sb) uncut, with 6 intervals >20 g/t AuEq, incl. 3 assays >100 g/t Au
- Ultra High-Grade Intersection: SDDSC196 delivered 1.3 m @ 670 g/t AuEq (nearly 20 oz/t gold) from 869m depth
- Highlight Intercepts:
  - 1.0m @ 2,318.9 g/t AuEq (2,318.4 g/t Au, 0.3% Sb) from 684.3m
  - 3.6m @ 393.4 g/t AuEq (391.9 g/t Au, 0.8% Sb) from 737.1m
  - 20.0m @ 63.7 g/t AuEq (62.7 g/t Au, 0.5% Sb) from 430.0m



# Pheasant Creek West Block – Whittlesea Area

## *Anomalous antimony geochemistry and several old gold prospects to explore*

- The Whittlesea goldfield (lower left yellow area) has a few hard rock gold prospects known as Timm’s No. 1, Timm’s No. 2 Reef and King’s Reef. The No. 1 Reef strikes east-west and has had no modern exploration and have no historic reports or production figures. The old workings occur on private property.
- The main western area contains widespread stream sediment antimony anomalism, which have northeasterly and northerly trends. Very few stream sediment gold assays have been carried out numbering a total of eleven within the whole 233 km<sup>2</sup> or 1 per 21 km<sup>2</sup>. Comprehensive stream sediment sampling will be used to focus further exploration.



National Parks (red) and goldfields (yellow)

# Pheasant Creek East Block – Kinglake Area

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## *The Pheasant Creek dykes offer an overall prospective strike length of ~6km*

- Encompasses a series of auriferous dykes that have seen small-scale historical mining for gold over considerable lengths and offer an overall prospective strike length of ~6km. Significant mapped auriferous dyke widths range from 3.7-9.1m, which therefore could host a major deposit
- The producing Costerfield Mine (Alkane Resources) is located ~55km northwest of Pheasant Creek and produced ~43,000 oz Au and 1,282t of antimony in CY2024
- The dykes are strongly altered to clay in the weathered zone and therefore are not obvious to locate in the field. They are non-magnetic as well, making airborne magnetics ineffective
- Proximity to cross faults perpendicular to the dyke strike enhance the gold mineralization through dilation of the fault intersection causing wider zones of brecciation and veining
- Southern Cross' Sunday Creek Project occurs nearby in similar geology where quartz veinlets occur orthogonally throughout diorite dykes that strike east west
- A grid-based soil sampling program will locate the true surface extent of the gold mineralization associated with these dykes. Cost-effective soil geochemistry is an excellent and effective exploration tool in this district, with robust pathfinder elements
- Detailed soil geochemistry and subsequent drill testing of auriferous dykes warranted, as these zones represent compelling exploration targets with potential to host significant in situ high-grade gold mineralization

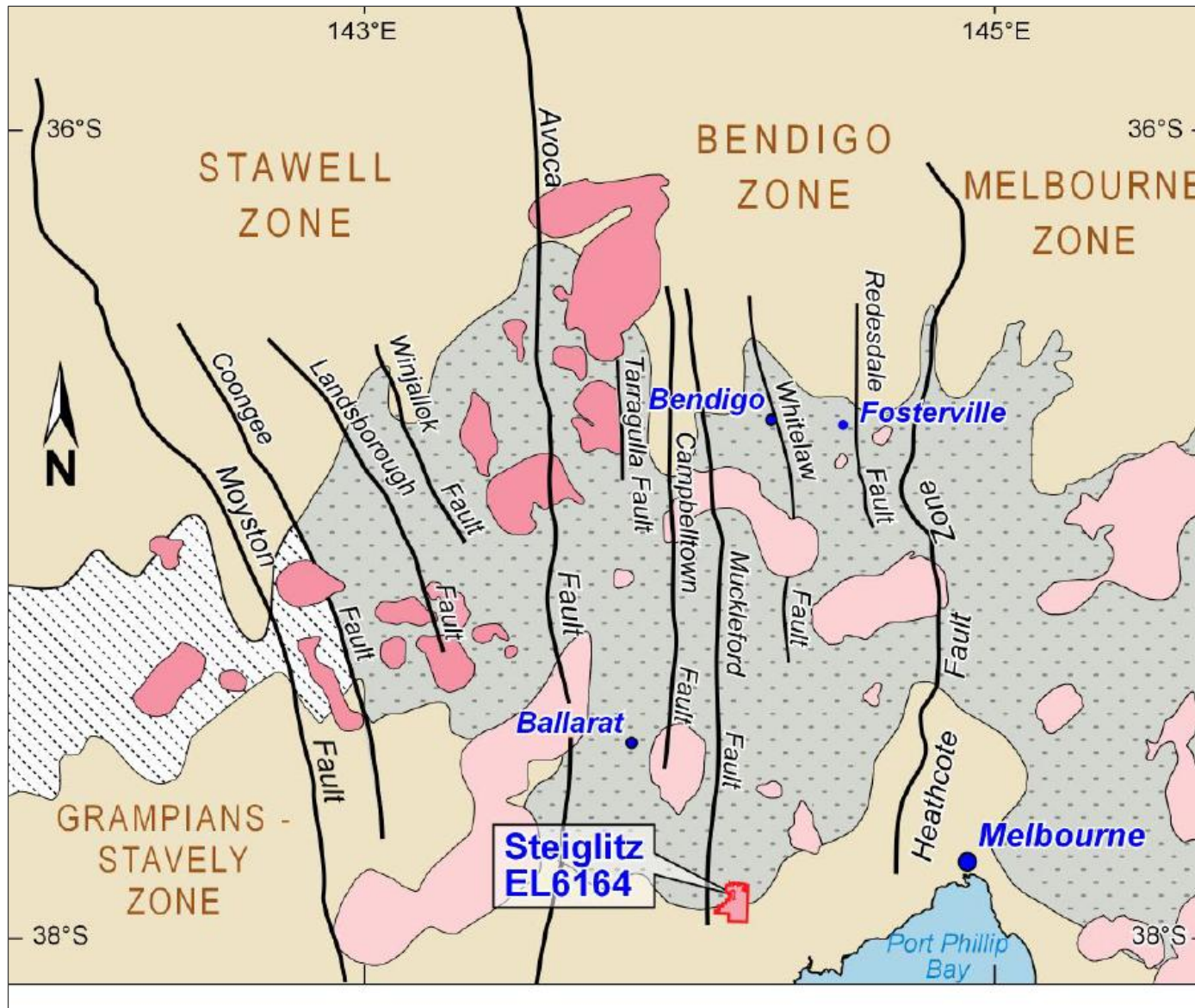
# Dyke Mining History

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## *Overall potential of ~6km of auriferous dykes for exploration*

- **Kinglake auriferous dyke:** strikes east-west at 80 degrees and dips north at 70 degrees. It extends for ~2,000m and it has been worked profitably for gold for 800m in length. The dyke crosses the Silurian strata at a high angle. The dyke is composed of hydrothermally altered diorite with quartz stringers and veins extending from wall to wall of the dyke and ranges from 4.6m to 9.1m wide where mapped. The dyke carried gold throughout its entire body. Two tons of dyke material yielded 18.7 g/t Au when tested. The gold is mostly carried in quartz veinlets up to 15cm in thickness and generally dip 70-80 degrees to the west within the dyke (Moon, 1896). The location of this dyke has not yet been established.
- **Captain's Creek auriferous dyke:** west of the Kinglake Dyke and has a parallel bearing to the Kinglake Dyke. Both the dyke and surrounding strata are strongly weathered or hydrothermally altered. The dyke is "highly charged with cubical pyrites, as are also the quartz leaders (veinlets) traversing the dyke". This dyke is very similar to the Kinglake Dyke (Moon, 1896). The mine workings are on private property.
- **Pheasant Creek dyke:** west of the Kinglake and Captain's Creek dykes and is a soft decomposed diorite dyke averaging 3.7m wide and having a north-westerly strike. The dyke was worked along strike by open cuts and an adit. "Gold is contained in quartz and ferruginous veins traversing the dyke." Alluvial gold is found in the nearby creeks and gullies. (Murray 1894). The mine workings have not been located but the area is well established.
- **Captain's Creek Dyke and Pheasant Creek Dyke** are along strike from each other, and future exploration will assess for possible regional continuity.

# Geological Setting of Steiglitz



- Late Devonian granite
- Early Devonian granite
- Lachlan orogenesis
- Delamarian orogenesis

**Steiglitz EL6164 - Victoria Geological Setting**

50 km

# Notes

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## Sources & References

- LIDGEY, E., 1895. Kinglake near Whittlesea. Geological Survey of Victoria Unpublished Report 1895/2410. Mines Department, Victoria, 5 pp.
- MOON, R.A., 1896. Kinglake and Captains Creek diorite dykes. Geological Survey of Victoria Unpublished Report 1896/3222. Department of Mines and Water Supply, Victoria, 4 pp.
- MOON, R.A., 1896. Dykes at Kinglake and Captain's Creek. Geological Survey of Victoria Unpublished Report 1896/5371, 4396, 3802, 3781... Department of Mines and Water Supply, Victoria, 14 pp.
- MURRAY, R.A.F., 1894. Quartz workings, Pheasant Creek, near Kinglake. Geological Survey of Victoria Unpublished Report 1894/1302, 3966. Mines Department, Victoria, 4 pp.

## Footnotes

- Slide: “Investment Highlights” – (1) Source: TMX Group, as at Feb 24, 2026. (2) Source: Public Disclosure, internal estimates.
- Slide: “The Fiore Group” – (1) Source: TMX Group, as at Feb 24, 2026. All figures in C\$. (2) Source: Public disclosure, as at Feb 24, 2026. Includes WRLG Apr-24 closing of convertible linked notes. Excludes all CAMB.V (formerly Ascot) financings prior to December 2025 and excludes all PEX financings prior to June 2025. Includes NexGold’s Sprott Royalty of \$24M in 2025. Includes closing of Crossroads RTO subscription receipt financing of \$5.2M.
- Slide: “The Victoria State Gold Rush – The Players” – Source: Public disclosure, market cap as per TMX Group as at Feb 24, 2026. All figures in C\$.
- Slide: “Capital Structure” – (1) Share Price as at March 16, 2026. (2) Options as per 2026 equity incentive issuance. (3) Cash post TSXV listing. (4) Based on basic basis.
- Slide: “Victoria State, Australia” – (1) Source: The Fraser Institute. (2) Source: Australian Bureau of Statistics (2024). (3) Source: Resources Victoria ([link](#)).
- Slide: “Neighbour: Southern Cross Gold” – (1) Source: TMX Group, as at Feb 24, 2026. (2) Source: Southern Cross Gold website (accessed January 5, 2026). Figure as at August 31, 2025.
- Steiglitz: Historical Production in Bendigo Zone” - (1) Source: Figures are pre-Fosterville modern gold production, which produced 277k oz from heap leaching during 1989-2003 and the 4.4M oz from 2005 to 2024. Resources at end of 2024 are 3.3M oz.
- Slide: “Timeline of Gold Mining in Victoria” - Source: National Library of Victoria, Victorian Mines Department Earth Resources Victoria, AMC Consulting.