



CROSSROADS GOLD

About Crossroads Gold

Crossroads Gold Corp. ("Crossroads") is a Canadian gold exploration company backed by the Fiore Group and focused on high-potential gold projects in southeast Australia—one of the world's premier gold-producing jurisdictions.

Crossroads aims to deliver new gold discoveries in a Tier-1 jurisdiction while generating long-term value for shareholders. Crossroads' portfolio includes: the Pambula Project, the Steiglitz Project, the Club Terrace Project, and the Pheasant Creek Project, a 232km² land package located directly adjacent and only 4km from the Southern Cross Sunday Creek gold-antimony discovery.

The portfolio of projects are underexplored with modern technology and situated in highly prospective geological belts with demonstrated potential for epizonal and mesozonal orogenic gold systems.

Crossroads is led by an experienced management and technical team with deep Australian and global exploration expertise. With excellent infrastructure, year-round project access, and strong regulatory support, Crossroads is well positioned and well funded to advance its projects through systematic modern exploration and drilling.

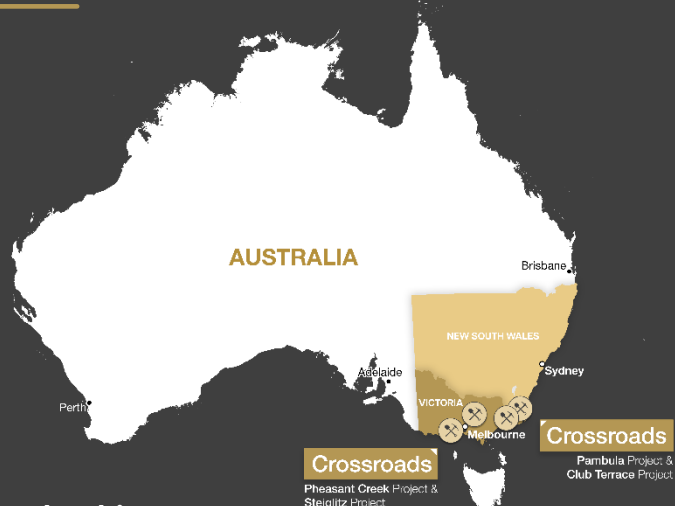
Investor Highlights

- ✓ **Strategically Located:** Under-explored gold projects with analogues to major nearby discoveries Sunday Creek (Southern Cross) and Fosterville (Agnico-Eagle) – 10M oz gold discovered in last 10 years
- ✓ **Pheasant Creek - Adjacent to Sunday Creek:** 232km² land package adjacent to Southern Cross' high-grade Sunday Creek gold-antimony discovery (3.0-4.6M oz @ 8.9-12.1 g/t AuEq)
- ✓ **High Grade Potential at Pambula & Steiglitz:** Historical high-grade producers, reinforcing new discovery potential with modern exploration
- ✓ **Fully Funded Phase 1 Program:** Exploration work program currently underway at Pambula and targeting near-term Phase 1 drill program
- ✓ **Tier 1 Mining Jurisdiction:** Victoria: produced 80M oz gold historically, accounting for 33% of Australia's total gold production
- ✓ **Extensive Infrastructure Advantage:** Year-round project access with proximity to roads, power & services
- ✓ **Backed by the Fiore Group:** Industry-leading mining group backed by Frank Giustra & Gord Keep focused on natural resources
- ✓ **Experienced In-Country Team:** Led by Australian geologist and CEO Rex Motton, former COO of Fosterville South (40+ years experience)

Capitalization

Share Price (Sept 14, 2026)	\$0.285/share
Shares O/S (Basic)	65.5M
Market Cap (C\$M) (Basic)	\$18.7M
Options	6.5M
Warrants	20.8M
Shares O/S (FD)	92.8M
Market Cap (C\$M) (FD)	\$26.5M
Cash (Apr 30, 2026) (C\$M)	\$4.5M

Location: Southeastern Australia



Leadership



Rex Motton, MAusMM(CP), FSEG
CEO, Director



Brenda Nowak
CFO, Corp. Secretary



Carson Sedun, MBA
VP, Corp. Development



Derrick Pattenden, CFA
Director



Paul McNeill, P.Geo.
Director



Joaquin Marias, P.Geo.
Director



Rob McLeod
Advisor



Gordon Keep, MBA
Advisor

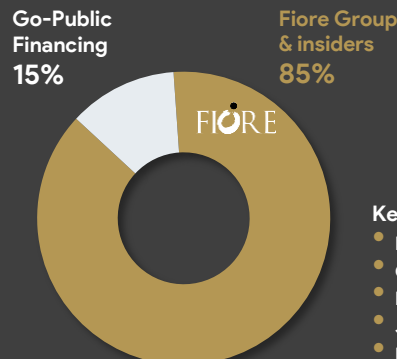


Ryan Weymark, P.Eng.
Advisor



James Hutton, MBA
Advisor

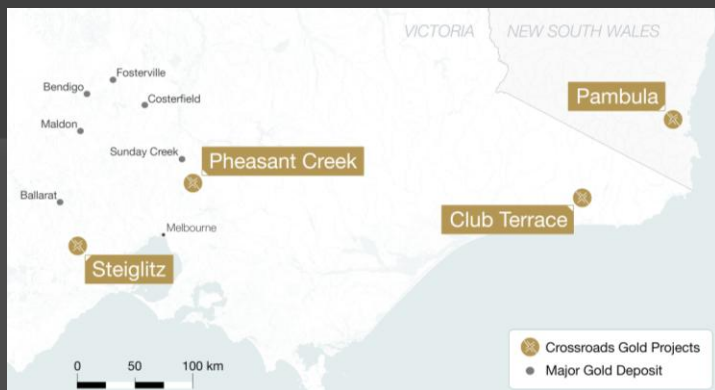
Shareholder Base



Key Shareholders:

- Frank Giustra
- Gord Keep
- Fiore Management
- James Hutton
- Rex Motton

Projects Overview



Pambula Project

- 100%-owned gold project in SE New South Wales with 5-year Exploration License (EL) granted in Nov-25
- Covers entire past producing historic Pambula Goldfield (historical production of ~45,000 oz high-grade gold)
- Located in 320km mineralized corridor w/ multiple gold systems
- Maiden 2026 Exploration Program underway – targeting near term drilling. Recently completed ~1,400 soil samples, included **24.6 g/t Au, 21.8 g/t Au, 11.5 g/t Au gold-in-soil assays**
- Airborne LiDAR recently completed – identified 122 adits, 115 shafts, 981 shallow pits and 708 trenches
- Plans to drill for the first time in 46 years – 3 primary targets: (1) Pilot Fissure, (2) Hidden Treasure, (3) Hidden Treasure North
- Mineralization open along strike and at depth
- Excellent access, infrastructure and year-round operability
- Opportunity for modern exploration to unlock scale

Pambula Historical High-Grade Intercepts Near Surface

4m @ 11.8 g/t Au PH-P1, 21m depth	5m @ 7.2 g/t Au DDH-P7, 99m depth	6m @ 5.13 g/t Au PRC-13, 33m depth	2m @ 33.0 g/t Au PRC-32, 26m depth
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Steiglitz Project

- ~80km west of Melbourne at low elevation with year-round operability. 100%-owned 51km² land package with granted EL
- Geologically lies in the Bendigo Zone of the Lachlan Fold Belt and in the southern extension of the Fosterville Sub Domain
- An early hard rock goldfield discovery in Australia (operated between 1855 & 1911 producing ~250,000 oz Au @ 38 g/t Au) – 2nd highest grade gold producer in the prolific Bendigo gold belt
- Unexplored: Only 5 drillholes at Hanover in the whole field

Contact

Rex Motton
CEO, Director

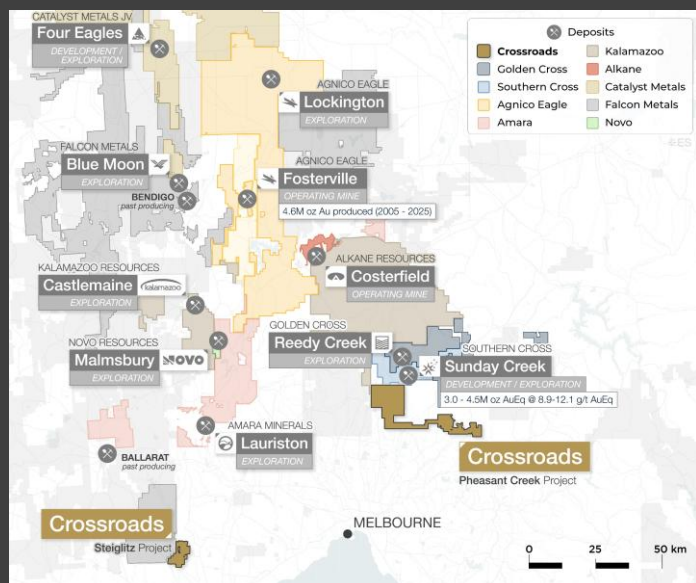
Carson Sedun
VP, Corporate Development

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Pheasant Creek Project

- Located ~60km north of Melbourne with year-round operability
- Exploration License (EL) application in progress
- Directly adjacent to Southern Cross' Sunday Creek, ~4km from main deposit (globally recognized high-grade epizonal discovery)
- Sunday Creek: 3.0-4.6M oz AuEq Exploration Target with only 10% of the trend tested. 273 drillholes over >130,000m to date
- Occurs within the Melbourne Zone of the Lachlan Fold Belt
- Gold mineralization occurs as epizonal fault-controlled quartz veins sometimes associated with earlier dioritic dykes as at Pheasant Creek (analogous to Sunday Creek)
- 6km of unexplored auriferous dykes established from 1890s
- Strong pathfinder anomalism (Au-As-Sb)

Club Terrace Project

- Covers 126km² across a 30+ km gold trend - District-scale opportunity with multiple gold occurrences
- Situated in a proven historic gold mining district with historical mining dating back to the late 1800s
- Strong geological similarities to other Lachlan Fold Belt deposits (190M+ oz of gold endowment)
- Very limited historical exploration despite strong indicators – opportunity to apply modern exploration techniques

Corporate

Auditor	Baker Tilly WM LLP
Legal Counsel	Farris LLP
Transfer Agent	Odyssey Trust Company
Qualified Person (QP)	Rex Motton, MAusMM (CP)
Financial Year End	July 31