About Crossroads Gold

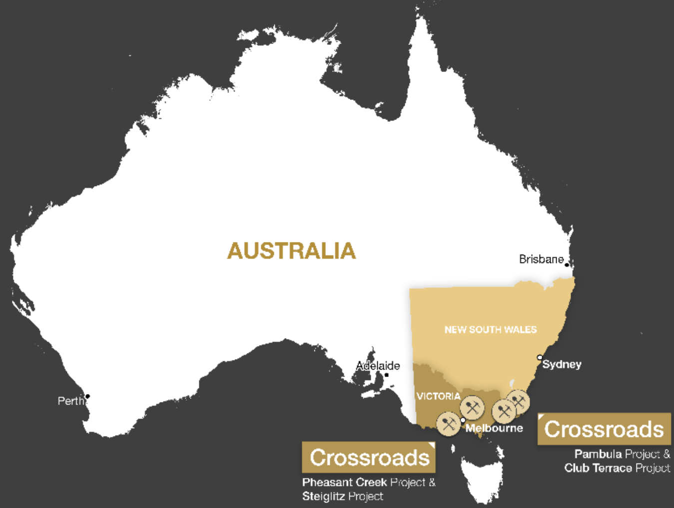
Crossroads Gold Corp. ("Crossroads") is a Canadian gold exploration company backed by the Fiore Group and focused on high-potential gold projects in southeast Australia—one of the world's premier gold-producing jurisdictions.

Crossroads aims to deliver new gold discoveries in a Tier-1 jurisdiction while generating long-term value for shareholders. Crossroads' portfolio includes: the Pambula Project, the Steiglitz Project, the Club Terrace Project, and the Pheasant Creek Project, a 232km² land package located directly adjacent and only 4km from the Southern Cross Sunday Creek gold-antimony discovery.

The portfolio of projects are underexplored with modern technology and situated in highly prospective geological belts with demonstrated potential for epizonal and mesozonal orogenic gold systems.

Crossroads is led by an experienced management and technical team with deep Australian and global exploration expertise. With excellent infrastructure, year-round project access, and strong regulatory support, Crossroads is well positioned and well funded to advance its projects through systematic modern exploration and drilling.

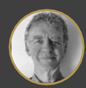
Location: Southeastern Australia



Investor Highlights

- ✓ **Australian Gold Exploration:** Under-explored gold projects in southeast Australia in a historic mining belt with high geological prospectivity
- ✓ **Proven Mining Jurisdiction:** Industry-leading jurisdiction, near major operating gold mines and projects (Sunday Creek, Fosterville)
- ✓ **Experienced Geology Team:** Led by Australia-based geologist and CEO Rex Motton, former COO of Fosterville South, with 40+ years experience
- ✓ **Backed by the Fiore Group:** Industry-leading mining group backed by Frank Giustra & Gord Keep with 35+ years experience. $1.0bn+ raised for mining companies in 2023-2026YTD and $3bn+ of market cap combined
- ✓ **Fully Funded Phase 1 Program:** Recent $5.2M financing with near-term work program planned for H1 2026 and targeting Phase 1 drill program
- ✓ **Pheasant Creek - Adjacent to Sunday Creek:** 232km² land package adjacent to the Southern Cross Sunday Creek discovery
- ✓ **Steiglitz - High Grade Potential:** Historical high-grade producer (38 g/t Au) from late 1800's (top 10 producer from Bendigo Zone)
- ✓ **Extensive Infrastructure:** Year-round project access and close to infrastructure in an established mining district

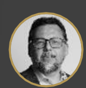
Leadership


Rex Motton, MAusMM(CP), FSEG
CEO, Director


Brenda Nowak
CFO, Corp. Secretary


Carson Sedun, MBA
VP, Corp. Development


Derrick Pattenden, CFA
Director

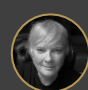

Paul McNeill, P.Geo.
Director


Joaquin Marias, P.Geo.
Director


Rob McLeod
Advisor


Gordon Keep, MBA
Advisor


Ryan Weymark, P.Eng.
Advisor


James Hutton, MBA
Advisor

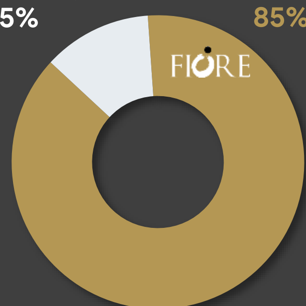
Capitalization

Share Price (Jun 29, 2026)	$0.22/share
Shares O/S (Basic)	65.5M
Market Cap (C$M) (Basic)	$14.4M
Options	6.5M
Warrants	20.8M
Shares O/S (FD)	92.8M
Market Cap (C$M) (FD)	$20.4M
Cash (Apr 30, 2026) (C$M)	$4.5M

Shareholder Base

Go-Public Financing 15%

Fiore Group & insiders 85%

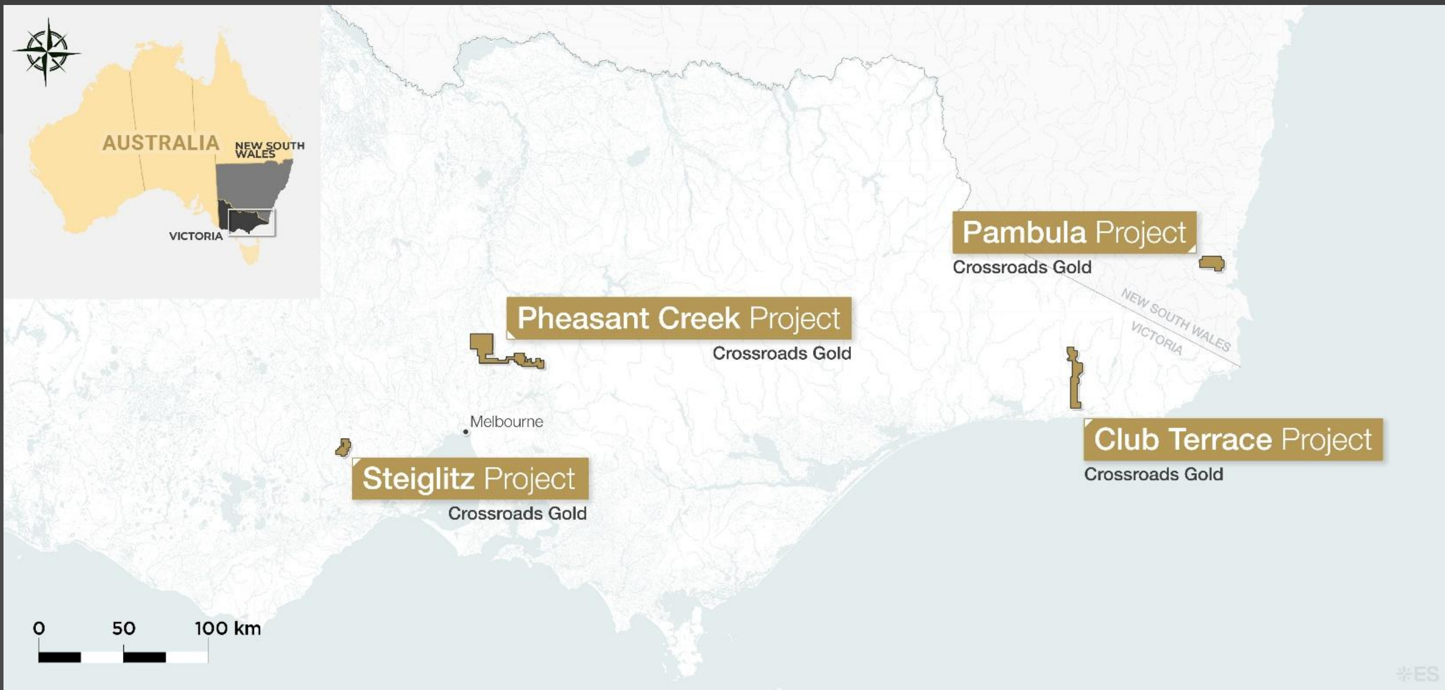


Key Shareholders:

- Frank Giustra
- Gord Keep
- Fiore Management
- James Hutton
- Rex Motton

Projects Overview

CROSSROADS GOLD



Pheasant Creek Project

- Located ~60km north of Melbourne with year-round access
- Directly adjacent to Southern Cross' Sunday Creek, ~4km from main deposit (globally recognized high-grade epizonal discovery)
- Occurs within the Melbourne Zone of the Lachlan Fold Belt
- Gold mineralization occurs as epizonal fault-controlled quartz veins sometimes associated with earlier dioritic dykes as at Pheasant Creek (analogous to Sunday Creek)
- 6km of unexplored auriferous dykes established from 1890s mines
- Strong pathfinder anomalism (Au-As-Sb)
- Fully funded Phase 1 program to commence in H1 2026

Steiglitz Project

- Located ~80km west of Melbourne with year-round access
- Geologically lies in the Bendigo Zone of the Lachlan Fold Belt and in the southern extension of the Fosterville Sub Domain
- An early goldfield discovery in Australia (operated between 1855 & 1911 producing ~250,000 oz Au @ 38 g/t Au) - 10th largest gold producer in the historic Bendigo gold belt
- Unexplored: Only 5 drillholes at Hanover in the whole field
- Exploration License (EL) granted

Pambula Project

- Exploration License (EL) granted in November 2025 and valid for 5 years until November 2030
- Covers the entire past producing historic Pambula goldfield (Historical production of ~45,000 oz high-grade gold)
- Located within a 320km long mineralized corridor hosting multiple gold systems
- Multiple high-grade drill intercepts near surface: (i) 4m @ 11.8 g/t Au from 21m depth, (ii) 5m @ 7.2 g/t Au from 99m depth, (iii) 6m @ 5.13 g/t Au from 33m depth, (iv) 2m @ 33.0 g/t Au from 26m depth
- Mineralization open along strike and at depth

Club Terrace Project

- Covers 126km^2 across a 30+ km gold trend - District-scale opportunity with multiple gold occurrences
- Situated in a proven historic gold mining district with historical mining dating back to the late 1800s
- Strong geological similarities to other Lachlan Fold Belt deposits (190M+ oz of gold endowment)
- Very limited historical exploration despite strong indicators – opportunity to apply modern exploration techniques

Contact

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Legal Counsel	Farris LLP
Transfer Agent	Odyssey Trust Company
Qualified Person (QP)	Rex Motton, MAusMM (CP)
Financial Year End	July 31